

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

_____)	
UNITED STATES SECURITIES)	
AND EXCHANGE COMMISSION,)	Civil Action No. 19-cv-05957
)	
Plaintiff,)	
v.)	Hon. Franklin U. Valderrama
)	
NORTHRIDGE HOLDINGS, LTD., ET)	
AL.,)	Magistrate Judge Susan E. Cox
Defendants.)	
_____)	

RECEIVER’S NOTICE OF FIFTH INTERIM DISTRIBUTION

**NOTICE TO ALL RECIPIENTS: THE DEADLINE TO OBJECT TO THIS NOTICE IS
OCTOBER 18, 2024**

N. Neville Reid, not individually, but solely as the Court-appointed receiver (the “Receiver”) for the Estate of Defendant Northridge Holdings, Ltd. and its related entities and affiliates as more particularly set forth in the Receivership Order (as defined herein) (collectively, the “Receivership Defendants,” and the assets of such entities as more particularly set forth therein, the “Receivership Assets,” and such estate the “Receivership Estate” and such administration, the “Receivership”), and pursuant to the powers vested in him by the *Order Appointing Receiver* entered by the Court on September 12, 2019 as amended [Dkt. No. 22, 108, 215] (collectively, the “Receivership Order”) and the Order Granting Receiver’s Motion for an Order Approving Distribution Plan and Certain Other Related Relief [Dkt. No. 288, see ¶ 16] (the “Distribution Plan Order”), hereby provides notice of a Fifth Interim Distribution as follows:

NOTICE

1. Total Amount of Fifth Interim Distribution: **\$8,400,00.00**. This distribution is intended to be made shortly after November 4, 2024.

2. **PLEASE NOTE:**

a. **Previously the Receiver indicated that the Estate intended to make a distribution of \$2,000,000.00 shortly after September 15, 2024 and a distribution of \$6,400,000.00 shortly after November 4, 2024. In order to conserve Estate resources and due to the fact that the two distributions were scheduled to be made weeks apart, the Receiver decided to combine these two planned distributions into one distribution in the amount of \$8,400,000.00.**

b. **IF YOUR ADDRESS AND/OR PAYMENT INSTRUCTIONS HAVE CHANGED SINCE THE LAST DISTRIBUTION, PLEASE CONTACT THE RECEIVER AND HIS COUNSEL TO ADVISE THEM OF ANY CHANGE(S).**

c. ***If you previously confirmed special payment instructions with the Receiver and/or his professionals/staff, those payment instructions will be followed for the Fifth Interim Distribution.***

d. **Please visit northridgereceiver.alixpartners.com to contact the Receiver and his professionals with any updates and/or questions.**

3. Additionally, the Receiver seeks to provide notice of future anticipated distributions as follows (all are subject to change):

Distribution	Distribution Amount	Timing of Distribution	Comments
Sixth Interim Distribution	\$2,400,000.00	Shortly after January 26, 2025	This distribution is subject to reduction or may not be made if there are any adverse developments relating to taxes between now and January 26, 2025.
Seventh Interim Distribution	\$2,400,000.00	Sometime after May 18, 2025 and	This distribution is subject to reduction or may not be made if there are any adverse

		after the Court approves the closing of the Receivership Estate	developments relating to taxes between now and May 18, 2025.
Additional Interim Distributions/Final Distribution	TBD	TBD	

4. Payment of Investor Claims (Class 4): A summary of Fifth Interim Distribution Payments on account of allowed Investor claims is set forth in **Exhibit A** (the “Investor Claims Summary”). To the extent an Investor had IRA investments (or multiple IRA investments) and non-IRA investments (designated as “Cash/IRA” or “Mult. IRA” on **Exhibit A**), payment pursuant to the proposed allocation is set forth in **Exhibit B**.

5. Payment of Non-Investor General Unsecured Claims (Class 5): A summary of Fifth Interim Distribution Payments on account of allowed Non-Investor General Unsecured Claims is set forth in **Exhibit C** (the “Non-Investor Claims Summary”).

6. **PLEASE READ**: If you are an Investor and **not** scheduled to receive a distribution in **Exhibit A**, your account is listed in **Exhibit D** along with the percentage recovery you have received to date (determined by using Cash-In, Cash-Out *plus* the amount you received from previous receivership distributions). You are not receiving amounts from the Fifth Interim Distribution because “rising tide” methodology is being used. All investors that have received in excess of 75.4% prior to the Fifth Interim Distribution have received more by way of pre- Receivership and post- Receivership distributions than the Investors who are scheduled to receive a distribution in **Exhibit A**. You will begin receiving distributions (from potential future distributions) when the other Investors “catch up” to your recovery percentage.

Dated: September 16, 2024

N. Neville Reid, Receiver

By: /s/ Ryan T. Schultz

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EXHIBIT A

INVESTOR CLAIMS SUMMARY

Investor #	Cash In	Total: Cash Out + First Four Distributions	5th Distribution	Total % Cash Out (Including First Four Distributions)	Investor Type
37	\$149,913.00	\$113,022.85	\$27,952.28	75.4%	Cash/IRA, See Ex. B
49	\$4,238.00	\$3,195.12	\$790.20	75.4%	Cash Only
50	\$404,434.04	\$304,912.10	\$75,409.43	75.4%	Cash Only
51	\$25,000.00	\$18,848.08	\$2,220.46	75.4%	Cash Only
52	\$25,000.00	\$18,848.08	\$2,220.46	75.4%	Cash Only
55	\$65,150.84	\$49,118.71	\$12,147.81	75.4%	Cash Only
56	\$149,575.00	\$112,768.03	\$27,889.26	75.4%	Cash Only
57	\$466,713.34	\$351,865.90	\$87,021.82	75.4%	Cash/IRA, See Ex. B
58	\$101,633.90	\$76,624.13	\$18,950.32	75.4%	Cash/IRA, See Ex. B
60	\$721,393.56	\$543,875.16	\$134,508.65	75.4%	Cash/IRA, See Ex. B
61	\$117,500.00	\$88,585.95	\$21,908.66	75.4%	Cash Only
64	\$69,983.90	\$52,762.47	\$13,048.97	75.4%	IRA Only
67	\$146,807.85	\$110,681.80	\$27,373.30	75.4%	IRA Only
71	\$10,000.00	\$7,539.23	\$1,864.57	75.4%	Cash Only
72	\$116,000.00	\$87,455.06	\$21,628.97	75.4%	Cash Only
73	\$373,223.18	\$281,381.51	\$69,589.95	75.4%	Cash Only
78	\$350,000.00	\$263,873.03	\$65,259.84	75.4%	Cash Only
85	\$2,800.00	\$2,110.99	\$522.08	75.4%	Cash Only
86	\$315,000.00	\$237,485.73	\$7,474.59	75.4%	Cash Only
87	\$57,811.02	\$43,585.05	\$10,779.25	75.4%	Cash Only
90	\$46,800.00	\$35,283.59	\$8,519.13	75.4%	Cash Only
91	\$24,567.70	\$18,522.15	\$4,186.61	75.4%	IRA Only
92	\$125,555.90	\$94,659.48	\$23,410.74	75.4%	Multiple IRAs, see Ex. B
93	\$16,268.57	\$12,265.24	\$2,196.04	75.4%	Cash Only
96	\$84,000.00	\$63,329.53	\$15,662.36	75.4%	Cash Only
100	\$779,400.00	\$587,607.54	\$43,124.84	75.4%	IRA Only
103	\$35,000.00	\$26,387.30	\$6,525.98	75.4%	IRA Only
105	\$17,000.00	\$12,816.69	\$3,169.76	75.4%	Cash Only
107	\$20,000.00	\$15,078.46	\$3,729.13	75.4%	Cash Only
109	\$8,000.00	\$6,031.38	\$1,491.65	75.4%	Cash Only
111	\$25,000.00	\$18,848.08	\$4,661.42	75.4%	Cash Only
112	\$174,036.94	\$131,210.44	\$32,450.35	75.4%	Cash Only
113	\$13,000.00	\$9,801.00	\$2,423.94	75.4%	Cash Only
119	\$894,601.99	\$674,460.97	\$166,804.52	75.4%	Cash/IRA, See Ex. B
122	\$25,000.00	\$18,848.08	\$4,661.42	75.4%	Cash Only
123	\$25,000.00	\$18,848.08	\$4,661.42	75.4%	Cash Only
124	\$7,526.24	\$5,674.21	\$1,403.32	75.4%	IRA Only
125	\$106,000.00	\$79,915.83	\$19,764.41	75.4%	Cash/IRA, See Ex. B
126	\$194,996.54	\$147,012.37	\$36,358.41	75.4%	Multiple IRAs, see Ex. B
127	\$309,414.82	\$233,274.93	\$29,779.98	75.4%	Cash/IRA, See Ex. B
129	\$249,789.48	\$188,322.02	\$46,574.92	75.4%	Cash Only
130	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
131	\$245,500.00	\$185,088.08	\$45,775.11	75.4%	Cash Only
134	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
139	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
145	\$97,000.00	\$73,130.53	\$18,086.30	75.4%	Cash Only
147	\$155,000.00	\$116,858.06	\$28,900.79	75.4%	Cash Only
150	\$150,487.65	\$113,456.09	\$28,059.43	75.4%	Cash/IRA, See Ex. B
151	\$81,662.65	\$61,567.35	\$15,226.55	75.4%	IRA Only
162	\$269,208.11	\$202,962.17	\$50,195.65	75.4%	Cash/IRA, See Ex. B
172	\$15,000.00	\$11,308.84	\$2,796.85	75.4%	Cash Only
180	\$10,000.00	\$7,539.23	\$1,864.57	75.4%	Cash Only
184	\$294,191.30	\$221,797.57	\$54,853.93	75.4%	Cash/IRA, See Ex. B
185	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	Cash Only
186	\$18,293.37	\$13,791.79	\$3,410.92	75.4%	IRA Only
187	\$23,344.17	\$17,599.71	\$4,352.68	75.4%	IRA Only
192	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
193	\$150,000.00	\$113,088.44	\$27,968.50	75.4%	Cash Only
198	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
201	\$15,000.00	\$11,308.84	\$2,796.85	75.4%	Cash Only
202	\$109,450.86	\$82,517.51	\$20,407.84	75.4%	IRA Only

Investor #	Cash In	Total: Cash Out + First Four Distributions	5th Distribution	Total % Cash Out (Including First Four Distributions)	Investor Type
204	\$50,769.23	\$38,276.09	\$9,466.26	75.4%	Cash Only
205	\$20,000.00	\$15,078.46	\$3,729.13	75.4%	Cash Only
207	\$100,000.00	\$75,392.29	\$11,316.13	75.4%	IRA Only
214	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
217	\$20,141.00	\$15,184.76	\$1,089.10	75.4%	Cash Only
220	\$250,000.00	\$188,480.74	\$46,614.17	75.4%	Cash Only
221	\$25,000.00	\$18,848.08	\$4,661.42	75.4%	Cash Only
225	\$25,000.00	\$18,848.08	\$4,661.42	75.4%	Cash Only
230	\$59,807.94	\$45,090.58	\$11,151.59	75.4%	Cash Only
238	\$247,000.00	\$186,218.97	\$46,054.80	75.4%	IRA Only/FBO
240	\$149,950.00	\$113,050.75	\$27,959.18	75.4%	IRA Only
243	\$50,000.00	\$37,696.15	\$9,044.79	75.4%	IRA Only
244	\$100,000.00	\$75,392.29	\$5,170.84	75.4%	IRA Only
246	\$279,625.55	\$210,816.12	\$15,856.58	75.4%	Cash Only
248	\$46,416.67	\$34,994.59	\$8,654.70	75.4%	IRA Only
254	\$93,355.64	\$70,382.96	\$17,406.78	75.4%	Cash Only
260	\$8,000.00	\$6,031.38	\$1,491.65	75.4%	Cash Only
264	\$40,143.61	\$30,265.18	\$7,485.04	75.4%	IRA Only/FBO
265	\$197,856.27	\$149,168.38	\$36,891.62	75.4%	Cash/IRA/FBO, See Ex. B
266	\$150,249.21	\$113,276.33	\$28,014.97	75.4%	IRA Only
269	\$79,030.58	\$59,582.97	\$14,735.78	75.4%	Cash/IRA, See Ex. B
271	\$30,000.00	\$22,617.69	\$5,593.70	75.4%	Cash Only
283	\$17,647.20	\$13,304.63	\$2,478.11	75.4%	IRA Only
295	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
300	\$150,000.00	\$113,088.44	\$27,968.50	75.4%	Cash Only
302	\$392,508.94	\$295,921.49	\$73,185.91	75.4%	Cash/IRA, See Ex. B
308	\$25,000.00	\$18,848.08	\$4,661.42	75.4%	Cash Only
318	\$21,697.10	\$16,357.94	\$2,295.03	75.4%	Cash/IRA, See Ex. B
319	\$24,000.00	\$18,094.15	\$4,474.96	75.4%	Cash Only
320	\$133,978.46	\$101,009.43	\$21,994.85	75.4%	Cash/IRA, See Ex. B
333	\$43,184.50	\$32,557.79	\$8,052.04	75.4%	Cash Only
336	\$26,156.58	\$19,720.05	\$4,877.07	75.4%	Cash Only
337	\$20,000.00	\$15,078.46	\$3,729.13	75.4%	Cash Only
338	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	Cash Only
340	\$41,552.51	\$31,327.39	\$7,747.74	75.4%	Cash/IRA, See Ex. B
341	\$1,000.00	\$753.93	\$186.46	75.4%	Cash Only
342	\$10,000.00	\$7,539.23	\$1,864.57	75.4%	Cash Only
345	\$1,000.00	\$753.93	\$186.46	75.4%	Cash Only
358	\$5,776,396.83	\$4,354,958.18	\$369,933.50	75.4%	Cash Only
364	\$100,161.60	\$75,514.13	\$18,675.80	75.4%	IRA Only
366	\$40,750.00	\$30,722.36	\$7,598.11	75.4%	Cash/IRA, See Ex. B
372	\$40,415.03	\$30,469.82	\$7,535.65	75.4%	IRA Only
383	\$2,033,532.10	\$1,533,126.50	\$244,082.33	75.4%	Cash/IRA, See Ex. B
389	\$73,981.60	\$55,776.42	\$13,794.36	75.4%	Cash Only
390	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	Cash Only
393	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
394	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
398	\$9,500.00	\$7,162.26	\$214.61	75.4%	Cash Only
400	\$85,000.00	\$64,083.45	\$11,284.52	75.4%	Cash Only
407	\$170,000.00	\$128,166.90	\$31,697.64	75.4%	IRA Only/FBO
420	\$84,620.58	\$63,797.39	\$15,778.07	75.4%	IRA Only
422	\$214,266.84	\$161,540.68	\$39,951.48	75.4%	IRA Only
429	\$23,146.08	\$17,450.36	\$4,315.74	75.4%	IRA Only
435	\$326,347.46	\$246,040.83	\$60,849.66	75.4%	IRA Only
438	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
439	\$5,000.00	\$3,769.61	\$932.28	75.4%	Cash Only
442	\$126,000.00	\$94,994.29	\$23,493.54	75.4%	IRA Only
445	\$70,000.00	\$52,774.61	\$13,051.97	75.4%	Cash Only
452	\$26,751.98	\$20,168.94	\$4,988.09	75.4%	Cash/IRA, See Ex. B
457	\$402,072.23	\$303,131.48	\$74,969.05	75.4%	Cash Only
461	\$49,982.00	\$37,682.58	\$9,319.48	75.4%	IRA Only
481	\$13,650.48	\$10,291.41	\$2,545.22	75.4%	IRA Only
482	\$57,159.71	\$43,094.02	\$10,657.81	75.4%	Cash/IRA, See Ex. B
484	\$57,639.73	\$43,455.91	\$10,747.31	75.4%	Cash Only
487	\$75,542.00	\$56,952.85	\$14,085.31	75.4%	Cash/IRA, See Ex. B

Investor #	Cash In	Total: Cash Out + First Four Distributions	5th Distribution	Total % Cash Out (Including First Four Distributions)	Investor Type
488	\$118,230.46	\$89,136.66	\$4,742.47	75.4%	Cash Only
489	\$118,230.46	\$89,136.66	\$4,560.47	75.4%	Cash Only
497	\$120,000.00	\$90,470.75	\$22,374.80	75.4%	Cash Only
502	\$300,000.00	\$226,176.88	\$55,937.00	75.4%	IRA Only
504	\$45,000.00	\$33,926.53	\$6,529.05	75.4%	Cash Only
511	\$19,520.55	\$14,716.99	\$3,639.74	75.4%	Cash Only
514	\$42,823.79	\$32,285.84	\$7,984.78	75.4%	IRA Only
520	\$195,133.68	\$147,115.76	\$32,443.94	75.4%	Cash Only
531	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	Cash Only
536	\$20,000.00	\$15,078.46	\$3,729.13	75.4%	Cash Only
538	\$30,470.00	\$22,972.04	\$5,681.34	75.4%	Cash Only
551	\$10,000.00	\$7,539.23	\$1,864.57	75.4%	Cash Only
553	\$2,149,929.62	\$1,620,881.27	\$279,398.52	75.4%	Cash/IRA, See Ex. B
554	\$140,000.00	\$105,549.22	\$26,103.94	75.4%	Cash Only
556	\$80,000.00	\$60,313.83	\$14,916.53	75.4%	Cash Only
557	\$120,000.00	\$90,470.75	\$22,374.80	75.4%	Cash Only
561	\$100,000.00	\$75,392.29	\$5,382.32	75.4%	Cash Only
563	\$141,886.87	\$106,971.76	\$26,455.75	75.4%	Cash/IRA, See Ex. B
566	\$99,440.00	\$74,970.10	\$18,541.25	75.4%	IRA Only
573	\$10,000.00	\$7,539.23	\$1,864.57	75.4%	Cash Only
574	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	IRA Only/FBO
576	\$500,000.00	\$376,961.47	\$93,228.34	75.4%	Cash Only
577	\$270,000.00	\$203,559.19	\$14,193.34	75.4%	Cash Only
579	\$231,166.95	\$174,282.07	\$43,102.62	75.4%	IRA Only
580	\$62,500.00	\$47,120.18	\$11,653.54	75.4%	Cash Only
587	\$60,000.00	\$45,235.38	\$11,187.40	75.4%	IRA Only
588	\$46,170.83	\$34,809.25	\$5,863.81	75.4%	IRA Only
589	\$62,000.00	\$46,743.22	\$11,560.31	75.4%	Cash/IRA, See Ex. B
592	\$274,680.00	\$207,087.55	\$51,215.92	75.4%	Cash Only
593	\$383,750.80	\$289,318.53	\$71,552.90	75.4%	Cash/IRA, See Ex. B
594	\$49,975.00	\$37,677.30	\$9,318.17	75.4%	IRA Only
595	\$325,000.00	\$245,024.96	\$60,598.42	75.4%	Cash Only
596	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
597	\$250,000.00	\$188,480.74	\$46,614.17	75.4%	Cash Only
598	\$105,000.00	\$79,161.91	\$19,577.95	75.4%	Cash/IRA, See Ex. B
600	\$120,000.00	\$90,470.75	\$22,374.80	75.4%	Cash Only
604	\$73,400.00	\$55,337.94	\$13,685.92	75.4%	IRA Only
605	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	IRA Only
606	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	IRA Only
607	\$274,000.00	\$206,574.89	\$51,089.13	75.4%	IRA Only
608	\$40,000.00	\$30,156.92	\$7,458.27	75.4%	Cash Only
609	\$56,600.00	\$42,672.04	\$10,553.45	75.4%	IRA Only
611	\$64,000.00	\$48,251.07	\$11,933.23	75.4%	IRA Only
612	\$131,458.81	\$99,109.81	\$24,511.37	75.4%	Cash/IRA, See Ex. B
613	\$200,000.00	\$150,784.59	\$37,291.34	75.4%	Cash Only
615	\$159,000.00	\$119,873.75	\$29,646.61	75.4%	Cash/IRA, See Ex. B
616	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	IRA Only/FBO
617	\$25,500.00	\$19,225.04	\$4,754.65	75.4%	IRA Only
618	\$217,400.00	\$163,902.85	\$40,535.68	75.4%	IRA Only
619	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	Cash Only
620	\$10,400.00	\$7,840.80	\$1,939.15	75.4%	Cash Only
621	\$368,681.65	\$277,957.56	\$68,743.16	75.4%	Cash/IRA, See Ex. B
623	\$750,400.00	\$565,743.77	\$139,917.09	75.4%	IRA Only
625	\$32,249.25	\$24,313.45	\$6,013.09	75.4%	Cash Only
628	\$277,653.29	\$209,329.18	\$51,770.31	75.4%	Cash Only
630	\$110,000.00	\$82,931.52	\$20,510.23	75.4%	Cash Only
631	\$381,000.00	\$287,244.64	\$71,039.99	75.4%	IRA Only
632	\$43,400.00	\$32,720.26	\$8,092.22	75.4%	IRA Only
633	\$172,500.00	\$130,051.71	\$32,163.78	75.4%	IRA Only
634	\$389,500.00	\$293,652.99	\$72,624.88	75.4%	Cash/IRA, See Ex. B
635	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	Cash Only
636	\$550,000.00	\$414,657.61	\$102,551.17	75.4%	Cash/IRA, See Ex. B
637	\$224,500.00	\$169,255.70	\$41,859.52	75.4%	IRA Only
640	\$30,000.00	\$22,617.69	\$5,593.70	75.4%	IRA Only
641	\$192,000.00	\$144,753.20	\$35,799.68	75.4%	Cash/IRA, See Ex. B
644	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	Cash Only
648	\$11,665.50	\$8,794.89	\$2,175.11	75.4%	Cash Only
649	\$11,665.50	\$8,794.89	\$2,175.11	75.4%	Cash Only

Investor #	Cash In	Total: Cash Out + First Four Distributions	5th Distribution	Total % Cash Out (Including First Four Distributions)	Investor Type
652	\$200,000.00	\$150,784.59	\$37,291.34	75.4%	Cash Only
653	\$83,462.91	\$62,924.61	\$15,562.22	75.4%	Cash/IRA/FBO, See Ex. B
654	\$78,000.00	\$58,805.99	\$14,543.62	75.4%	IRA Only
655	\$6,000.00	\$4,523.54	\$1,118.74	75.4%	Cash Only
657	\$55,816.61	\$42,081.42	\$6,443.84	75.4%	Cash Only
658	\$75,000.00	\$56,544.22	\$13,984.25	75.4%	Cash Only
660	\$200,000.00	\$150,784.59	\$37,291.34	75.4%	Cash Only
662	\$25,000.00	\$18,848.07	\$4,661.42	75.4%	Cash Only
663	\$25,000.00	\$18,848.08	\$4,661.42	75.4%	Cash Only
664	\$25,000.00	\$18,848.07	\$4,661.42	75.4%	Cash Only
666	\$35,000.00	\$26,387.30	\$6,525.98	75.4%	IRA Only
667	\$100,000.00	\$75,392.30	\$14,866.67	75.4%	IRA Only
668	\$224,864.85	\$169,530.77	\$41,927.55	75.4%	Cash Only
669	\$40,977.50	\$30,893.88	\$7,640.53	75.4%	Cash Only
672	\$200,000.00	\$150,784.59	\$37,291.34	75.4%	Cash Only
673	\$25,059.00	\$18,892.56	\$685.53	75.4%	IRA Only
674	\$5,000.00	\$3,769.61	\$932.28	75.4%	IRA Only
675	\$52,000.00	\$39,204.00	\$9,695.75	75.4%	Cash Only
676	\$54,671.00	\$41,217.72	\$10,193.77	75.4%	Cash Only
677	\$53,000.00	\$39,957.91	\$9,882.20	75.4%	IRA Only/FBO
678	\$5,000.00	\$3,769.61	\$932.28	75.4%	Cash Only
679	\$40,960.00	\$30,880.69	\$7,637.27	75.4%	IRA Only
680	\$32,840.00	\$24,758.83	\$6,123.24	75.4%	IRA Only
684	\$80,000.00	\$60,313.83	\$14,916.53	75.4%	Cash Only
685	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
686	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
689	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
691	\$15,000.00	\$11,308.84	\$2,796.85	75.4%	Cash Only
698	\$86,000.00	\$64,837.37	\$16,035.27	75.4%	Cash Only
700	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	Cash Only
702	\$300,000.00	\$226,176.88	\$55,937.00	75.4%	Cash Only
711	\$3,000.00	\$2,261.77	\$559.37	75.4%	Cash Only
715	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	Cash Only
720	\$45,000.00	\$33,926.53	\$8,390.55	75.4%	Cash Only
726	\$156,300.00	\$117,838.16	\$29,143.18	75.4%	Cash Only
727	\$150,000.00	\$113,088.44	\$27,968.50	75.4%	Cash Only
733	\$70,000.00	\$52,774.61	\$13,051.97	75.4%	Cash Only
742	\$250,000.00	\$188,480.74	\$46,614.17	75.4%	Cash Only
743	\$749,224.72	\$564,857.70	\$139,697.95	75.4%	Cash/IRA, See Ex. B
744	\$360,000.00	\$271,412.25	\$67,124.40	75.4%	IRA Only
749	\$75,000.00	\$56,544.22	\$13,984.25	75.4%	Cash Only
754	\$80,283.96	\$60,527.92	\$14,969.48	75.4%	Cash/IRA, See Ex. B
755	\$99,564.76	\$75,064.15	\$18,564.51	75.4%	Cash/IRA, See Ex. B
760	\$40,000.00	\$30,156.92	\$7,458.27	75.4%	Cash Only
761	\$308,212.57	\$232,368.53	\$37,566.26	75.4%	Cash Only
764	\$9,056.31	\$6,827.76	\$1,688.61	75.4%	IRA Only
768	\$70,000.00	\$52,774.61	\$13,051.97	75.4%	Cash Only
769	\$41,141.84	\$31,017.78	\$7,671.17	75.4%	Cash Only
770	\$370,352.15	\$279,216.98	\$69,054.63	75.4%	Cash/IRA, See Ex. B
775	\$24,643.07	\$18,578.97	\$4,594.86	75.4%	IRA Only/FBO
777	\$7,687.36	\$5,795.68	\$1,433.36	75.4%	Cash Only
779	\$17,500.00	\$13,193.65	\$3,262.99	75.4%	Cash Only
780	\$210,116.22	\$158,411.44	\$39,177.57	75.4%	Cash/IRA, See Ex. B
783	\$48,500.00	\$36,565.26	\$9,043.15	75.4%	IRA Only
784	\$75,000.00	\$56,544.22	\$13,984.25	75.4%	IRA Only
786	\$27,729.75	\$20,906.10	\$5,170.40	75.4%	IRA Only
789	\$332,000.00	\$250,302.42	\$61,903.62	75.4%	IRA Only
793	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	IRA Only/FBO
794	\$83,340.00	\$62,831.94	\$15,539.30	75.4%	Cash Only
797	\$43,923.27	\$33,114.76	\$8,189.79	75.4%	Cash Only
799	\$43,923.27	\$33,114.76	\$8,189.79	75.4%	Cash/IRA, See Ex. B
801	\$109,850.00	\$82,818.44	\$20,482.27	75.4%	IRA Only/FBO
802	\$29,293.38	\$22,084.95	\$5,461.95	75.4%	IRA Only/FBO
803	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	IRA Only
804	\$65,000.00	\$49,004.99	\$12,119.68	75.4%	IRA Only
808	\$34,980.00	\$26,372.22	\$6,522.25	75.4%	Cash Only
809	\$30,000.00	\$22,617.69	\$5,593.70	75.4%	IRA Only
812	\$49,200.00	\$37,093.01	\$6,312.21	75.4%	Cash Only
813	\$105,000.00	\$79,161.91	\$19,577.95	75.4%	IRA Only

Investor #	Cash In	Total: Cash Out + First Four Distributions	5th Distribution	Total % Cash Out (Including First Four Distributions)	Investor Type
814	\$32,000.00	\$24,125.53	\$5,966.61	75.4%	IRA Only
816	\$56,690.00	\$42,739.89	\$10,570.23	75.4%	IRA Only
817	\$9,230.77	\$6,959.29	\$1,721.14	75.4%	Cash Only
818	\$9,230.77	\$6,959.29	\$1,721.14	75.4%	Cash Only
819	\$10,769.23	\$8,119.16	\$2,007.99	75.4%	Cash Only
820	\$120,500.00	\$90,847.71	\$22,468.03	75.4%	Cash/IRA, See Ex. B
821	\$48,100.00	\$36,263.70	\$8,968.57	75.4%	Cash Only
822	\$49,992.50	\$37,690.50	\$9,321.44	75.4%	Cash Only
823	\$219,992.50	\$165,857.39	\$41,019.07	75.4%	Cash Only
825	\$151,688.24	\$114,361.25	\$28,283.29	75.4%	Cash/IRA, See Ex. B
826	\$120,000.00	\$90,470.75	\$22,374.80	75.4%	IRA Only
827	\$500,000.00	\$376,961.47	\$93,228.34	75.4%	Cash Only
829	\$10,000.00	\$7,539.23	\$1,864.57	75.4%	Cash Only
832	\$100,000.00	\$75,392.30	\$10,677.59	75.4%	Cash Only
833	\$32,249.25	\$24,313.45	\$6,013.09	75.4%	Cash Only
840	\$47,000.00	\$35,434.37	\$8,763.46	75.4%	IRA Only
841	\$29,500.00	\$22,240.72	\$5,500.47	75.4%	IRA Only
844	\$60,200.00	\$45,386.16	\$11,224.69	75.4%	IRA Only/FBO
846	\$281,000.00	\$211,852.35	\$52,394.33	75.4%	IRA Only
847	\$59,500.00	\$44,858.41	\$11,094.17	75.4%	IRA Only
848	\$48,000.00	\$36,188.30	\$8,949.92	75.4%	Cash Only
849	\$368,041.64	\$277,475.03	\$68,623.82	75.4%	Multiple IRAs, see Ex. B
850	\$570,000.00	\$429,736.08	\$106,280.31	75.4%	Cash Only
851	\$56,000.00	\$42,219.68	\$10,441.57	75.4%	Cash/IRA, See Ex. B
852	\$1,000.00	\$753.93	\$186.46	75.4%	Cash Only
853	\$36,539.29	\$27,547.80	\$6,812.99	75.4%	Cash Only
854	\$80,000.00	\$60,313.83	\$14,916.53	75.4%	Cash Only
856	\$8,925.00	\$6,728.77	\$1,664.13	75.4%	Cash Only
859	\$190,000.00	\$143,245.36	\$35,426.77	75.4%	Cash Only
860	\$75,000.00	\$56,544.22	\$13,984.25	75.4%	IRA Only
862	\$2,000.00	\$1,507.84	\$372.91	75.4%	Cash Only
864	\$68,438.00	\$51,596.98	\$12,760.72	75.4%	IRA Only
865	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	Cash Only
866	\$303,500.00	\$228,815.61	\$56,589.60	75.4%	Multiple IRAs, see Ex. B
871	\$250,000.00	\$188,480.74	\$46,614.17	75.4%	Cash Only
874	\$40,000.00	\$30,156.92	\$7,458.27	75.4%	Cash Only
875	\$15,000.00	\$11,308.84	\$2,796.85	75.4%	Cash Only
878	\$18,000.00	\$13,570.61	\$3,356.22	75.4%	Cash Only
879	\$270,500.00	\$203,936.15	\$50,436.53	75.4%	Cash/IRA, See Ex. B
882	\$19,000.00	\$14,324.54	\$3,542.68	75.4%	Cash Only
883	\$57,500.00	\$43,350.57	\$10,721.26	75.4%	Cash/IRA, See Ex. B
886	\$115,000.00	\$86,701.14	\$21,442.52	75.4%	IRA Only
888	\$150,000.00	\$113,088.44	\$27,968.50	75.4%	Cash Only
890	\$459,241.74	\$346,232.88	\$85,628.69	75.4%	Cash/IRA/FBO, See Ex. B
892	\$20,000.00	\$15,078.46	\$3,729.13	75.4%	Cash Only
894	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	Cash Only
895	\$65,000.00	\$49,004.99	\$12,119.68	75.4%	IRA Only
896	\$300,000.00	\$226,176.88	\$55,937.00	75.4%	IRA Only
897	\$12,000.00	\$9,047.08	\$2,237.48	75.4%	IRA Only/FBO
898	\$334,087.00	\$251,875.85	\$62,292.75	75.4%	Cash/IRA, See Ex. B
899	\$5,000.00	\$3,769.61	\$932.28	75.4%	Cash Only
900	\$175,000.00	\$131,936.52	\$32,629.92	75.4%	Cash Only
901	\$60,000.00	\$45,235.38	\$11,187.40	75.4%	IRA Only
902	\$30,000.00	\$22,617.69	\$5,593.70	75.4%	Cash Only
903	\$27,000.00	\$20,355.92	\$5,034.33	75.4%	Cash Only
904	\$165,000.00	\$124,397.28	\$30,765.35	75.4%	Cash Only
905	\$325,000.00	\$245,024.96	\$60,598.42	75.4%	IRA Only
907	\$125,000.00	\$94,240.36	\$23,307.08	75.4%	Cash Only
912	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	Cash Only
918	\$60,000.00	\$45,235.38	\$11,187.40	75.4%	IRA Only
920	\$56,000.00	\$42,219.68	\$10,441.57	75.4%	Cash Only
921	\$129,325.85	\$97,501.73	\$24,113.67	75.4%	Cash Only
922	\$32,900.00	\$24,804.06	\$6,134.42	75.4%	IRA Only
923	\$160,000.00	\$120,627.67	\$29,833.07	75.4%	Cash Only
924	\$300,000.00	\$226,176.88	\$55,937.00	75.4%	Multiple IRAs, see Ex. B
925	\$50,000.00	\$37,696.14	\$9,322.83	75.4%	IRA Only

Investor #	Cash In	Total: Cash Out + First Four Distributions	5th Distribution	Total % Cash Out (Including First Four Distributions)	Investor Type
926	\$184,160.06	\$138,842.49	\$34,337.87	75.4%	IRA Only/FBO
927	\$100,000.00	\$75,392.30	\$18,645.67	75.4%	Cash Only
928	\$2,572.64	\$1,939.58	\$479.69	75.4%	Cash Only
931	\$2,572.64	\$1,939.58	\$479.69	75.4%	Cash Only
932	\$2,572.64	\$1,939.58	\$479.69	75.4%	Cash Only
933	\$2,572.64	\$1,939.58	\$479.69	75.4%	Cash Only
934	\$2,572.64	\$1,939.58	\$479.69	75.4%	Cash Only
939	\$15,840.00	\$11,942.14	\$2,953.47	75.4%	IRA Only
940	\$38,550.03	\$29,063.75	\$7,187.91	75.4%	Cash Only
941	\$38,550.03	\$29,063.75	\$7,187.91	75.4%	Cash Only
943	\$3,625.00	\$2,732.98	\$675.91	75.4%	Cash Only
944	\$3,625.00	\$2,732.98	\$675.91	75.4%	Cash Only
945	\$5,670.15	\$4,274.86	\$1,057.24	75.4%	IRA Only
946	\$368,300.00	\$277,669.81	\$68,671.99	75.4%	IRA Only
954	\$1,015,498.81	\$765,607.85	\$189,346.54	75.4%	Cash Only
956	\$95,590.23	\$72,067.67	\$17,823.44	75.4%	Cash Only
958	\$80,000.00	\$60,313.83	\$14,916.53	75.4%	Cash Only
959	\$6,183.42	\$4,661.82	\$1,152.94	75.4%	IRA Only
960	\$6,183.42	\$4,661.82	\$1,152.94	75.4%	Cash Only
961	\$7,500.00	\$5,654.43	\$1,398.43	75.4%	Cash Only
962	\$44,550.03	\$33,587.29	\$8,306.65	75.4%	Cash Only
964	\$41,500.00	\$31,287.80	\$7,737.95	75.4%	Cash Only
966	\$30,000.00	\$22,617.69	\$5,593.70	75.4%	Cash Only
973	\$150,000.00	\$113,088.44	\$27,968.50	75.4%	Cash Only
975	\$2,940.00	\$2,216.53	\$548.18	75.4%	Cash Only
980	\$5,000.00	\$3,769.61	\$932.28	75.4%	Cash Only
982	\$33,330.00	\$25,128.25	\$6,214.60	75.4%	Cash Only
983	\$33,330.00	\$25,128.25	\$6,214.60	75.4%	Cash Only
985	\$250,000.00	\$188,480.74	\$46,614.17	75.4%	IRA Only
986	\$8,000.00	\$6,031.38	\$1,491.65	75.4%	Cash Only
988	\$150,000.00	\$113,088.44	\$27,968.50	75.4%	IRA Only
989	\$81,412.50	\$61,378.75	\$15,179.90	75.4%	Cash Only
990	\$81,412.50	\$61,378.75	\$15,179.90	75.4%	Cash Only
1001	\$23,925.00	\$18,037.61	\$4,460.98	75.4%	Cash Only
1002	\$23,925.00	\$18,037.61	\$4,460.98	75.4%	Cash Only
1003	\$24,650.00	\$18,584.20	\$4,596.16	75.4%	Cash Only
1004	\$400,000.00	\$301,569.18	\$74,582.67	75.4%	IRA Only
1022	\$25,000.00	\$18,848.08	\$4,661.42	75.4%	Cash Only
1023	\$43,923.27	\$33,114.76	\$8,189.79	75.4%	Cash Only

EXHIBIT B

IRA/NON-IRA & MULTIPLE IRA DISTRIBUTION ALLOCATION SUMMARY

Distribution Participants

Investor No.	Investment Method	Proposed Distribution	Total Distribution
37	Cash	\$ 21,224.04	\$ 27,952.28
37	Equity Institutional (Acct# Ending in 92-43)	\$ 6,728.24	
57	Cash	\$ 16,978.05	\$ 87,021.82
57	IRA Serv./Forge Tr. (Acct# Ending In 0890)	\$ 3,922.45	
57	IRA Serv./Forge Tr. (Acct# Ending In 0889)	\$ 66,121.32	
58	Cash	\$ 4,684.65	\$ 18,950.32
58	IRA Serv./Forge Tr. (Acct# Ending In 4934)	\$ 4,327.25	
58	IRA Serv./Forge Tr. (Acct# Ending In 4922)	\$ 9,938.42	
60	Cash	\$ 131,040.57	\$ 134,508.65
60	IRA Serv./Forge Tr. (Acct# Ending In 1124)	\$ 3,468.08	
92	Cash	\$ -	\$ 23,410.74
92	IRA Serv./Forge Tr. (Acct# Ending In 2924)	\$ 6,489.55	
92	IRA Serv./Forge Tr. (Acct# Ending In 2912)	\$ 4,437.56	
92	IRA Serv./Forge Tr. (Acct# Ending In 2894)	\$ 12,483.63	
119	Cash	\$ 46,676.52	\$ 166,804.52
119	Schwab (Acct# Ending In 4620)	\$ 108,233.37	
119	Schwab (Acct# Ending In 8564)	\$ 11,894.63	
125	Cash	\$ 4,662.74	\$ 19,764.41
125	IRA Serv./Forge Tr. (Acct# Ending In 5277)	\$ 15,101.67	
126	Cash	\$ -	\$ 36,358.41
126	IRA Serv./Forge Tr. (Acct# Ending In 3184)	\$ 23,393.00	
126	IRA Serv./Forge Tr. (Acct# Ending In 3172)	\$ 12,965.41	
127	Cash	\$ 5,578.98	\$ 29,779.98
127	IRA Serv./Forge Tr. (Acct# Ending In 4231)	\$ 10,908.06	
127	IRA Serv./Forge Tr. (Acct# Ending In 4243)	\$ 13,292.94	
150	Cash	\$ 7,605.27	\$ 28,059.43
150	IRA Serv./Forge Tr. (Acct# Ending In 1094)	\$ 20,454.16	
162	Cash	\$ 25,164.50	\$ 50,195.65
162	JP Morgan (Acct# Ending In 5233)	\$ 11,013.13	
162	JP Morgan (Acct# Ending In 6896)	\$ 14,018.02	
184	Cash	\$ 45,190.38	\$ 54,853.93
184	IRA Serv./Forge Tr. (Acct# Ending In 0686)	\$ 9,663.55	
265	Cash	\$ 25,988.02	\$ 36,891.62
265	Edward Jones Acct	\$ 10,903.60	
269	Cash	\$ 3,841.82	\$ 14,735.78
269	IRA Serv./Forge Tr. (Acct# Ending In 8371)	\$ 5,580.47	
269	IRA Serv./Forge Tr. (Acct# Ending In 6972)	\$ 5,313.49	
302	Cash	\$ 72,315.44	\$ 73,185.91
302	Equity Institutional (Acct# Ending in 92-77)	\$ 870.47	

Distribution Participants

Investor No.	Investment Method	Proposed Distribution	Total Distribution
318	Cash	\$ 1,126.86	\$ 2,295.03
318	IRA Serv./Forge Tr. (Acct# Ending In 7850)	\$ 1,168.17	
320	Cash	\$ 9,105.87	\$ 21,994.85
320	Equity Institutional (Acct# Ending in 57-13)	\$ 12,888.98	
340	Cash	\$ 5,831.51	\$ 7,747.74
340	IRA Serv./Forge Tr. (Acct# Ending In 8983)	\$ 1,916.23	
366	Cash	\$ 1,500.59	\$ 7,598.11
366	IRA Serv./Forge Tr. (Acct# Ending In 6885)	\$ 6,097.52	
383	Cash	\$ 230,657.80	\$ 244,082.33
383	IRA Serv./Forge Tr. (Acct# Ending In 6383)	\$ 10,007.38	
383	IRA Serv./Forge Tr. (Acct# Ending In 6933)	\$ 3,417.15	
452	Cash	\$ 2,778.15	\$ 4,988.09
452	IRA Serv./Forge Tr. (Acct# Ending In 1971)	\$ 2,209.94	
482	Cash	\$ 1,896.36	\$ 10,657.81
482	IRA Serv./Forge Tr. (Acct# Ending In 2701)	\$ 8,761.45	
487	Cash	\$ 5,621.93	\$ 14,085.31
487	IRA Serv./Forge Tr. (Acct# Ending In 7954)	\$ 8,463.38	
553	Cash	\$ 199,490.54	\$ 279,398.52
553	IRA Serv./Forge Tr. (Acct# Ending In 8962)	\$ 42,189.18	
553	IRA Serv./Forge Tr. (Acct# Ending In 8950)	\$ 6,146.77	
553	IRA Serv./Forge Tr. (Acct# Ending In 2995)	\$ 20,116.69	
553	IRA Serv./Forge Tr. (Acct# Ending In 7490)	\$ 11,455.34	
563	Cash	\$ 13,427.19	\$ 26,455.75
563	IRA Serv./Forge Tr. (Acct# Ending In 5661)	\$ 13,028.56	
589	Cash	\$ 2,436.05	\$ 11,560.31
589	IRA Serv./Forge Tr. (Acct# Ending In 8619)	\$ 9,124.26	
593	Cash	\$ 12,459.86	\$ 71,552.90
593	IRA Serv./Forge Tr. (Acct# Ending In 7645)	\$ 59,093.04	
598	Cash	\$ 13,082.83	\$ 19,577.95
598	Provident Trust Group, LLC (Acct# Ending in 0005)	\$ 6,495.12	
612	Cash	\$ 15,188.54	\$ 24,511.37
612	IRA Serv./Forge Tr. (Acct# Ending In 4563)	\$ 9,322.83	
615	Cash	\$ 20,046.75	\$ 29,646.61
615	IRA Serv./Forge Tr. (Acct# Ending In 2201)	\$ 9,599.86	
621	Cash	\$ 8,916.02	\$ 68,743.16
621	IRA Serv./Forge Tr. (Acct# Ending In 6031)	\$ 59,827.14	
634	Cash	\$ 62,321.66	\$ 72,624.88
634	IRA Serv./Forge Tr. (Acct# Ending In 5338)	\$ 10,303.22	
636	Cash	\$ 66,336.95	\$ 102,551.17
636	IRA Serv./Forge Tr. (Acct# Ending In 1269)	\$ 36,214.22	
641	Cash	\$ 20,209.50	\$ 35,799.68
641	IRA Serv./Forge Tr. (Acct# Ending In 8070)	\$ 15,590.18	

Exhibit B - Multiple IRA - Cash/IRA: Fifth

Distribution Participants

Investor No.	Investment Method	Proposed Distribution	Total Distribution
653	Cash	\$ 10,572.08	\$ 15,562.22
653	Sunwest Trust (Acct# Ending in 9232)	\$ 4,990.14	
743	Cash	\$ -	\$ 139,697.95
743	IRA Serv./Forge Tr. (Acct# Ending In 5925)	\$ 138,464.58	
743	Cash	\$ 1,233.37	
754	Cash	\$ 60.05	\$ 14,969.48
754	IRA Serv./Forge Tr. (Acct# Ending In 8195)	\$ 14,909.43	
755	Cash	\$ -	\$ 18,564.51
755	IRA Serv./Forge Tr. (Acct# Ending In 6733)	\$ 14,339.55	
755	IRA Serv./Forge Tr. (Acct# Ending In 5843)	\$ 4,224.96	
770	Cash	\$ -	\$ 69,054.63
770	Cash	\$ 9,553.24	
770	IRA Serv./Forge Tr. (Acct# Ending In 2758)	\$ 59,501.39	
780	Cash	\$ 16,234.47	\$ 39,177.57
780	IRA Serv./Forge Tr. (Acct# Ending In 3659)	\$ 22,943.10	
799	Cash	\$ 752.40	\$ 8,189.79
799	IRA Serv./Forge Tr. (Acct# Ending In 4244)	\$ 7,437.39	
820	Cash	\$ 8,968.57	\$ 22,468.03
820	IRA Serv./Forge Tr. (Acct# Ending In 4365)	\$ 13,499.46	
825	Cash	\$ 25,671.92	\$ 28,283.29
825	IRA Serv./Forge Tr. (Acct# Ending In 6350)	\$ 2,611.37	
849	Cash	\$ -	\$ 68,623.82
849	IRA Serv./Forge Tr. (Acct# Ending In 8601)	\$ 52,925.94	
849	IRA Serv./Forge Tr. (Acct# Ending In 8595)	\$ 15,697.88	
851	Cash	\$ 6,339.52	\$ 10,441.57
851	IRA Serv./Forge Tr. (Acct# Ending In 7062)	\$ 1,864.57	
851	IRA Serv./Forge Tr. (Acct# Ending In 5359)	\$ 2,237.48	
866	Cash	\$ -	\$ 56,589.60
866	Provident Trust Group, LLC (Acct# Ending in 1199)	\$ 4,754.65	
866	Provident Trust Group, LLC (Acct# Ending in 0224)	\$ 51,834.95	
879	Cash	\$ 28,359.74	\$ 50,436.53
879	IRA Serv./Forge Tr. (Acct# Ending In 0904)	\$ 22,076.79	
883	Cash	\$ 8,323.41	\$ 10,721.26
883	IRA Serv./Forge Tr. (Acct# Ending In 2366)	\$ 2,397.85	
890	Cash	\$ 33,640.49	\$ 85,628.69
890	Main Stay Funds FBO	\$ 51,988.20	
898	Cash	\$ 38,687.34	\$ 62,292.75
898	IRA Serv./Forge Tr. (Acct# Ending In 3664)	\$ 23,605.41	
924	Cash	\$ -	\$ 55,937.00
924	Schwab	\$ 19,736.46	
924	Schwab	\$ 36,200.54	

EXHIBIT C

NON-INVESTOR CLAIMS SUMMARY

Claim #	Sum of Claim Amount	Total: Cash Out + First Four Distributions	5th Distribution	Total % Cash Out (Including First Four Distributions)	Investor Type
1	\$13,821.97	\$10,420.70	\$2,577.20	75.4%	GUC
23	\$39,000.00	\$29,402.99	\$7,269.57	75.4%	GUC
56-1	\$1,200.00	\$904.71	\$223.75	75.4%	GUC

EXHIBIT D

NON-PARTICIPANTS IN SECOND DISTRIBUTION

Investor #	Cash In	Total: Cash Out + First Four Distributions	5th Distribution	Total % Cash Out (Including First Four Distributions)
34	\$736,915.38	\$559,812.15	\$0.00	76.0%
38	\$279,333.76	\$213,690.42	\$0.00	76.5%
48	\$257,820.56	\$213,390.60	\$0.00	82.8%
54	\$10,703.81	\$8,503.35	\$0.00	79.4%
59	\$513,877.00	\$393,100.08	\$0.00	76.5%
115	\$15,000.00	\$13,835.07	\$0.00	92.2%
132	\$50,000.00	\$42,502.49	\$0.00	85.0%
136	\$35,000.00	\$29,347.44	\$0.00	83.8%
142	\$96,597.73	\$76,106.57	\$0.00	78.8%
161	\$582,715.56	\$578,211.58	\$0.00	99.2%
173	\$140,500.00	\$119,550.74	\$0.00	85.1%
174	\$187,061.83	\$162,340.65	\$0.00	86.8%
175	\$247,362.76	\$236,952.70	\$0.00	95.8%
190	\$200,000.00	\$199,036.57	\$0.00	99.5%
200	\$392,000.00	\$354,812.37	\$0.00	90.5%
209	\$41,362.08	\$32,243.55	\$0.00	78.0%
213	\$306,859.64	\$234,872.37	\$0.00	76.5%
218	\$339,456.57	\$324,824.12	\$0.00	95.7%
206	\$42,924.85	\$37,179.68	\$0.00	86.6%
222	\$45,726.81	\$40,592.67	\$0.00	88.8%
224	\$135,675.00	\$132,751.79	\$0.00	97.8%
231	\$566,000.00	\$446,717.81	\$0.00	78.9%
237	\$39,047.00	\$35,946.17	\$0.00	92.1%
289	\$10,670.57	\$10,136.20	\$0.00	95.0%
299	\$45,000.00	\$36,302.89	\$0.00	80.7%
334	\$60,000.00	\$56,478.56	\$0.00	94.1%
371	\$23,775.91	\$22,324.24	\$0.00	93.9%
382	\$805,600.00	\$692,124.17	\$0.00	85.9%
388	\$549,860.83	\$516,955.69	\$0.00	94.0%
432	\$110,958.28	\$104,417.88	\$0.00	94.1%
436	\$50,000.00	\$49,551.75	\$0.00	99.1%
479	\$50,000.00	\$42,127.62	\$0.00	84.3%
441	\$62,708.94	\$48,923.76	\$0.00	78.0%
451	\$276,000.00	\$239,745.27	\$0.00	86.9%
516	\$140,000.00	\$119,550.20	\$0.00	85.4%
545	\$217,467.00	\$215,096.26	\$0.00	98.9%
565	\$840,000.00	\$730,351.71	\$0.00	86.9%
575	\$59,000.00	\$57,704.35	\$0.00	97.8%
603	\$56,550.14	\$51,639.17	\$0.00	91.3%
645	\$60,000.00	\$54,001.99	\$0.00	90.0%
671	\$67,000.00	\$64,331.70	\$0.00	96.0%
771	\$191,836.00	\$164,707.25	\$0.00	85.9%
824	\$329,650.00	\$309,338.78	\$0.00	93.8%
842	\$180,712.40	\$150,188.25	\$0.00	83.1%