

**UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

**UNITED STATES SECURITIES  
AND EXCHANGE COMMISSION,**

**Plaintiff,**

**V.**

**NORTHRIDGE HOLDINGS, LTD., ET AL.,**

### Defendants.

**Civil Action No. 19-cv-05957**

**Hon. John Z. Lee**

**Magistrate Judge Susan E. Cox**

## **RECEIVER'S NOTICE OF THIRD INTERIM DISTRIBUTION**

**NOTICE TO ALL RECIPIENTS: THE DEADLINE TO OBJECT TO THIS NOTICE IS  
SEPTEMBER 21, 2022**

N. Neville Reid, not individually, but solely as the Court-appointed receiver (the “Receiver”) for the Estate of Defendant Northridge Holdings, Ltd. and its related entities and affiliates as more particularly set forth in the Receivership Order (as defined herein) (collectively, the “Receivership Defendants,” and the assets of such entities as more particularly set forth therein, the “Receivership Assets,” and such estate the “Receivership Estate” and such administration, the “Receivership”), and pursuant to the powers vested in him by the *Order Appointing Receiver* entered by the Court on September 12, 2019 as amended [Dkt. No. 22, 108, 215] (collectively, the “Receivership Order”) and the Order Granting Receiver’s Motion for an Order Approving Distribution Plan and Certain Other Related Relief [Dkt. No. 288, see ¶ 16] (the “Distribution Plan Order”), hereby provides notice of a Third Interim Distribution as follows:

**NOTICE**

1. Total Amount of Second Interim Distribution: **\$2,500,000.00**.
2. Payment of Investor Claims (Class 4): A summary of Third Interim Distribution Payments on account of allowed Investor claims is set forth in **Exhibit A** (the “Investor Claims Summary”). To the extent an Investor had IRA investments (or multiple IRA investments) and non-IRA investments (designated as “Cash/IRA” or “Mult. IRA” on **Exhibit A**): payment pursuant to the proposed allocation set forth in **Exhibit B**.
3. **PLEASE NOTE:** If you confirmed special payment instructions with the Receiver and/or his professionals/staff, those payment instructions will be followed for the Third Interim Distribution.
4. Payment of Non-Investor General Unsecured Claims (Class 5): A summary of Third Interim Distribution Payments on account of allowed Non-Investor General Unsecured Claims is set forth in **Exhibit C** (the “Non-Investor Claims Summary”).
5. **PLEASE READ:** If you are an Investor and **not** scheduled to receive a distribution in **Exhibit A**, your account is listed in **Exhibit D** along with the percentage recovery you have received to date (determined by using Cash-In, Cash-Out ***plus*** the amount you received from the First Interim Distribution). You are not receiving amounts from the Third Interim Distribution because “rising tide” methodology is being used. All investors that have received in excess of 53.38% prior to the Third Interim Distribution have received more by way of pre- Receivership and post-Receivership distributions than the Investors who are scheduled to receive a distribution in **Exhibit A**. You will begin receiving distributions (from potential future distributions) when the other Investors “catch up” to your recovery percentage.

6. Please visit [northridgereceiver.alixpartners.com](http://northridgereceiver.alixpartners.com) to contact the Receiver and his professionals with any questions.

Dated: S e p t e m b e r 6 , 2022

N. Neville Reid, Receiver

By: /s/ Ryan T. Schultz

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**EXHIBIT A**

**INVESTOR CLAIMS SUMMARY**

**Exhibit A - Investor Participants in Third Distribution**

<b>Investor #</b>	<b>Cash In</b>	<b>Total: Cash Out + First Two Distribution</b>	<b>3rd Distribution Amount</b>	<b>Total % Cash Out (Including First Three Distributions)</b>	<b>Investor Type</b>
37	\$149,913.00	\$68,541.24	\$11,478.80	53.38%	Cash/IRA, See Ex. B
49	\$4,238.00	\$1,937.64	\$324.50	53.38%	Cash Only
50	\$404,434.04	\$184,909.97	\$30,967.42	53.38%	Cash Only
55	\$65,150.84	\$29,787.40	\$4,988.58	53.38%	Cash Only
56	\$149,575.00	\$68,386.70	\$11,452.92	53.38%	Cash Only
57	\$466,713.34	\$238,345.79	\$10,774.83	53.38%	Cash/IRA, See Ex. B
58	\$101,633.90	\$46,467.70	\$7,782.08	53.38%	Cash/IRA, See Ex. B
60	\$721,393.56	\$329,826.00	\$55,236.94	53.38%	Cash/IRA, See Ex. B
61	\$117,500.00	\$53,721.79	\$8,996.95	53.38%	Cash Only
64	\$69,983.90	\$31,997.11	\$5,358.65	53.38%	IRA Only
67	\$146,807.85	\$76,392.88	\$1,969.71	53.38%	Cash/IRA, See Ex. B
71	\$10,000.00	\$4,572.07	\$765.70	53.38%	Cash Only
72	\$116,000.00	\$53,035.98	\$8,882.09	53.38%	Cash Only
73	\$373,223.18	\$170,640.16	\$28,577.61	53.38%	Cash/IRA, See Ex. B
78	\$350,000.00	\$160,022.36	\$26,799.42	53.38%	Cash Only
85	\$2,800.00	\$1,280.18	\$214.40	53.38%	Cash Only
92	\$125,555.90	\$57,405.00	\$9,613.79	53.38%	Multiple IRAs, see EX. B
96	\$84,000.00	\$38,405.37	\$6,431.86	53.38%	Cash Only
103	\$35,000.00	\$16,002.24	\$2,679.94	53.38%	IRA Only
105	\$17,000.00	\$7,772.51	\$1,301.69	53.38%	Cash Only
107	\$20,000.00	\$9,144.13	\$1,531.40	53.38%	Cash Only
109	\$8,000.00	\$3,657.65	\$612.56	53.38%	Cash Only
111	\$25,000.00	\$11,430.17	\$1,914.24	53.38%	Cash Only
112	\$174,036.94	\$79,570.86	\$13,325.97	53.38%	Cash/IRA, See Ex. B
113	\$13,000.00	\$5,943.69	\$995.41	53.38%	Cash Only
119	\$894,601.99	\$409,018.07	\$68,499.46	53.38%	Cash/IRA, See Ex. B
122	\$25,000.00	\$11,430.17	\$1,914.24	53.38%	Cash Only

**Exhibit A - Investor Participants in Third Distribution**

<b>Investor #</b>	<b>Cash In</b>	<b>Total: Cash Out + First Two Distribution</b>	<b>3rd Distribution Amount</b>	<b>Total % Cash Out (Including First Three Distributions)</b>	<b>Investor Type</b>
123	\$25,000.00	\$11,430.17	\$1,914.24	53.38%	Cash Only
124	\$7,526.24	\$3,441.05	\$576.28	53.38%	IRA Only
125	\$106,000.00	\$48,463.92	\$8,116.40	53.38%	Cash/IRA, See Ex. B
130	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	Cash Only
131	\$245,500.00	\$112,244.26	\$18,797.88	53.38%	Cash Only
134	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	Cash Only
139	\$50,000.00	\$26,232.90	\$455.92	53.38%	Cash Only
145	\$97,000.00	\$44,349.05	\$7,427.27	53.38%	Cash Only
147	\$155,000.00	\$80,793.04	\$1,942.32	53.38%	Cash Only
150	\$150,487.65	\$68,803.97	\$11,522.80	53.38%	Cash/IRA, See Ex. B
151	\$81,662.65	\$37,336.71	\$6,252.89	53.38%	IRA Only
162	\$269,208.11	\$134,610.53	\$9,086.43	53.38%	Cash/IRA, See Ex. B
172	\$15,000.00	\$6,858.10	\$1,148.55	53.38%	Cash Only
180	\$10,000.00	\$4,572.07	\$765.70	53.38%	Cash Only
184	\$294,191.30	\$134,506.25	\$22,526.16	53.38%	Cash/IRA, See Ex. B
185	\$100,000.00	\$47,539.94	\$5,837.71	53.38%	Cash Only
186	\$18,293.37	\$8,363.85	\$1,400.72	53.38%	IRA Only
187	\$23,344.17	\$10,673.11	\$1,787.46	53.38%	IRA Only
192	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	Cash Only
193	\$150,000.00	\$68,581.01	\$11,485.46	53.38%	Cash Only
198	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	Cash Only
202	\$109,450.86	\$50,041.67	\$8,380.63	53.38%	Cash/IRA, See Ex. B
204	\$50,769.23	\$23,212.03	\$3,887.39	53.38%	Cash Only
205	\$20,000.00	\$9,144.13	\$1,531.40	53.38%	Cash Only
214	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	Cash Only
220	\$250,000.00	\$114,301.69	\$19,142.44	53.38%	Cash Only
221	\$25,000.00	\$11,430.17	\$1,914.24	53.38%	Cash Only
225	\$25,000.00	\$11,430.17	\$1,914.24	53.38%	Cash Only
230	\$59,807.94	\$27,344.59	\$4,579.48	53.38%	IRA Only
240	\$149,950.00	\$68,558.15	\$11,481.64	53.38%	IRA Only

**Exhibit A - Investor Participants in Third Distribution**

<b>Investor #</b>	<b>Cash In</b>	<b>Total: Cash Out + First Two Distribution</b>	<b>3rd Distribution Amount</b>	<b>Total % Cash Out (Including First Three Distributions)</b>	<b>Investor Type</b>
248	\$46,416.67	\$21,222.01	\$3,554.11	53.38%	IRA Only
254	\$93,355.64	\$42,682.83	\$7,148.22	53.38%	Cash Only
260	\$8,000.00	\$3,657.65	\$612.56	53.38%	IRA Only
264	\$40,143.61	\$18,353.93	\$3,073.79	53.38%	IRA Only
265	\$197,856.27	\$95,681.72	\$9,929.31	53.38%	Cash/IRA, See Ex. B
266	\$150,249.21	\$68,694.95	\$11,504.55	53.38%	IRA Only
269	\$79,030.58	\$36,133.31	\$6,051.35	53.38%	Cash/IRA, See Ex. B
271	\$30,000.00	\$13,716.20	\$2,297.09	53.38%	Cash Only
295	\$50,000.00	\$26,431.41	\$257.41	53.38%	Cash Only
300	\$150,000.00	\$68,581.01	\$11,485.46	53.38%	Cash Only
302	\$392,508.94	\$179,457.73	\$30,054.32	53.38%	Cash/IRA, See Ex. B
308	\$25,000.00	\$11,430.17	\$1,914.24	53.38%	Cash Only
319	\$24,000.00	\$10,972.96	\$1,837.67	53.38%	Cash Only
333	\$43,184.50	\$19,744.24	\$3,306.63	53.38%	Cash Only
336	\$26,156.58	\$11,958.96	\$2,002.80	53.38%	Cash Only
337	\$20,000.00	\$9,144.13	\$1,531.40	53.38%	Cash Only
338	\$100,000.00	\$49,959.28	\$3,418.37	53.38%	Cash Only
340	\$41,552.51	\$18,998.09	\$3,181.67	53.38%	Cash/IRA, See Ex. B
341	\$1,000.00	\$457.21	\$76.57	53.38%	Cash Only
342	\$10,000.00	\$4,572.07	\$765.70	53.38%	Cash Only
345	\$1,000.00	\$457.21	\$76.57	53.38%	Cash Only
364	\$100,161.60	\$45,794.56	\$7,669.35	53.38%	IRA Only
366	\$40,750.00	\$18,631.17	\$3,120.22	53.38%	Cash/IRA, See Ex. B
372	\$40,415.03	\$18,478.02	\$3,094.57	53.38%	IRA Only
389	\$73,981.60	\$33,824.89	\$5,664.75	53.38%	Cash Only
390	\$100,000.00	\$45,720.67	\$7,656.98	53.38%	Cash Only
393	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	Cash Only
394	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	Cash Only
407	\$170,000.00	\$77,725.15	\$13,016.86	53.38%	IRA Only
420	\$84,620.58	\$38,689.10	\$6,479.38	53.38%	IRA Only
422	\$214,266.84	\$97,964.25	\$16,406.36	53.38%	IRA Only
429	\$23,146.08	\$10,582.54	\$1,772.29	53.38%	IRA Only

**Exhibit A - Investor Participants in Third Distribution**

<b>Investor #</b>	<b>Cash In</b>	<b>Total: Cash Out + First Two Distribution</b>	<b>3rd Distribution Amount</b>	<b>Total % Cash Out (Including First Three Distributions)</b>	<b>Investor Type</b>
435	\$326,347.46	\$149,208.26	\$24,988.35	53.38%	IRA Only
439	\$5,000.00	\$2,286.03	\$382.85	53.38%	Cash Only
442	\$126,000.00	\$57,608.05	\$9,647.79	53.38%	Cash/IRA, See Ex. B
445	\$70,000.00	\$32,004.47	\$5,359.88	53.38%	Cash Only
452	\$26,751.98	\$13,081.03	\$1,198.55	53.38%	Cash/IRA, See Ex. B
457	\$402,072.23	\$207,458.88	\$7,157.83	53.38%	Cash/IRA, See Ex. B
461	\$49,982.00	\$22,852.11	\$3,827.11	53.38%	IRA Only
481	\$13,650.48	\$6,241.09	\$1,045.21	53.38%	IRA Only
482	\$57,159.71	\$26,133.81	\$4,376.71	53.38%	Cash/IRA, See Ex. B
484	\$57,639.73	\$26,353.27	\$4,413.46	53.38%	Cash Only
487	\$75,542.00	\$34,538.31	\$5,784.23	53.38%	Cash/IRA, See Ex. B
497	\$120,000.00	\$60,019.94	\$4,033.24	53.38%	Cash Only
502	\$300,000.00	\$137,162.02	\$22,970.93	53.38%	IRA Only
511	\$19,520.55	\$10,133.26	\$286.35	53.38%	Cash Only
514	\$42,823.79	\$19,579.33	\$3,279.01	53.38%	IRA Only
531	\$100,000.00	\$45,720.67	\$7,656.98	53.38%	Cash Only
536	\$20,000.00	\$9,144.13	\$1,531.40	53.38%	Cash Only
538	\$30,470.00	\$13,931.09	\$2,333.08	53.38%	Cash Only
551	\$10,000.00	\$4,572.07	\$765.70	53.38%	Cash Only
554	\$140,000.00	\$64,008.94	\$10,719.77	53.38%	Cash Only
556	\$80,000.00	\$36,576.54	\$6,125.58	53.38%	Cash Only
557	\$120,000.00	\$54,864.81	\$9,188.37	53.38%	Cash Only
563	\$141,886.87	\$64,871.63	\$10,864.24	53.38%	Cash/IRA, See Ex. B
566	\$99,440.00	\$45,464.64	\$7,614.10	53.38%	IRA Only
573	\$10,000.00	\$4,572.07	\$765.70	53.38%	Cash Only
574	\$100,000.00	\$51,251.21	\$2,126.44	53.38%	IRA Only
580	\$62,500.00	\$28,575.42	\$4,785.61	53.38%	Cash Only
587	\$60,000.00	\$27,432.40	\$4,594.19	53.38%	IRA Only



**Exhibit A - Investor Participants in Third Distribution**

<b>Investor #</b>	<b>Cash In</b>	<b>Total: Cash Out + First Two Distribution</b>	<b>3rd Distribution Amount</b>	<b>Total % Cash Out (Including First Three Distributions)</b>	<b>Investor Type</b>
589	\$62,000.00	\$28,346.82	\$4,747.33	53.38%	Cash/IRA, See Ex. B
593	\$383,750.80	\$175,453.46	\$29,383.71	53.38%	Cash/IRA, See Ex. B
594	\$49,975.00	\$22,848.91	\$3,826.57	53.38%	IRA Only
595	\$325,000.00	\$148,592.19	\$24,885.17	53.38%	Cash Only
598	\$105,000.00	\$48,006.71	\$8,039.83	53.38%	Cash/IRA, See Ex. B
604	\$73,400.00	\$38,310.09	\$869.10	53.38%	IRA Only
605	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	IRA Only
606	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	IRA Only
607	\$274,000.00	\$125,274.65	\$20,980.12	53.38%	IRA Only
608	\$40,000.00	\$18,288.27	\$3,062.79	53.38%	Cash Only
609	\$56,600.00	\$25,877.90	\$4,333.85	53.38%	IRA Only
611	\$64,000.00	\$29,261.23	\$4,900.46	53.38%	IRA Only
612	\$131,458.81	\$60,103.86	\$10,065.77	53.38%	Cash/IRA, See Ex. B
613	\$200,000.00	\$99,368.06	\$7,387.24	53.38%	Cash Only
615	\$159,000.00	\$72,695.87	\$12,174.59	53.38%	Cash/IRA, See Ex. B
616	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	IRA Only
617	\$25,500.00	\$11,658.77	\$1,952.53	53.38%	IRA Only
618	\$217,400.00	\$99,396.75	\$16,646.27	53.38%	IRA Only
619	\$100,000.00	\$45,720.67	\$7,656.98	53.38%	Cash Only
620	\$10,400.00	\$4,754.95	\$796.33	53.38%	Cash Only
621	\$368,681.65	\$168,563.74	\$28,229.87	53.38%	Cash/IRA, See Ex. B
623	\$750,400.00	\$382,992.17	\$17,553.73	53.38%	Cash/IRA, See Ex. B
625	\$32,249.25	\$14,744.57	\$2,469.32	53.38%	Cash Only
628	\$277,653.29	\$126,944.96	\$21,259.85	53.38%	Cash Only
630	\$110,000.00	\$58,454.64	\$260.78	53.38%	Cash Only
631	\$381,000.00	\$174,195.77	\$29,173.08	53.38%	IRA Only
632	\$43,400.00	\$19,842.77	\$3,323.13	53.38%	IRA Only
633	\$172,500.00	\$78,868.16	\$13,208.28	53.38%	IRA Only
634	\$389,500.00	\$178,082.03	\$29,823.92	53.38%	Cash/IRA, See Ex. B
635	\$100,000.00	\$53,245.55	\$132.10	53.38%	Cash Only
636	\$550,000.00	\$251,463.71	\$42,113.37	53.38%	Cash/IRA, See Ex. B
637	\$224,500.00	\$102,642.91	\$17,189.91	53.38%	IRA Only

**Exhibit A - Investor Participants in Third Distribution**

<b>Investor #</b>	<b>Cash In</b>	<b>Total: Cash Out + First Two Distribution</b>	<b>3rd Distribution Amount</b>	<b>Total % Cash Out (Including First Three Distributions)</b>	<b>Investor Type</b>
640	\$30,000.00	\$13,716.20	\$2,297.09	53.38%	IRA Only
641	\$192,000.00	\$87,783.70	\$14,701.39	53.38%	Cash/IRA, See Ex. B
644	\$100,000.00	\$52,390.83	\$986.82	53.38%	Cash Only
648	\$11,665.50	\$5,333.55	\$893.22	53.38%	Cash Only
649	\$11,665.50	\$5,333.55	\$893.22	53.38%	Cash Only
652	\$200,000.00	\$102,398.89	\$4,356.41	53.38%	Cash Only
653	\$83,462.91	\$38,159.81	\$6,390.74	53.38%	Cash/IRA, See Ex. B
654	\$78,000.00	\$35,662.13	\$5,972.44	53.38%	IRA Only
655	\$6,000.00	\$2,743.24	\$459.42	53.38%	Cash Only
658	\$75,000.00	\$34,290.51	\$5,742.73	53.38%	Cash Only
660	\$200,000.00	\$91,441.35	\$15,313.95	53.38%	Cash Only
662	\$25,000.00	\$11,430.17	\$1,914.24	53.38%	Cash Only
663	\$25,000.00	\$12,606.55	\$737.86	53.38%	Cash Only
664	\$25,000.00	\$11,430.17	\$1,914.24	53.38%	Cash Only
666	\$35,000.00	\$16,002.24	\$2,679.94	53.38%	IRA Only
669	\$40,977.50	\$18,735.19	\$3,137.64	53.38%	IRA Only
672	\$200,000.00	\$91,441.35	\$15,313.95	53.38%	Cash Only
674	\$5,000.00	\$2,286.03	\$382.85	53.38%	IRA Only
675	\$52,000.00	\$23,774.75	\$3,981.63	53.38%	Cash Only
676	\$54,671.00	\$24,995.95	\$4,186.15	53.38%	IRA Only
677	\$53,000.00	\$25,184.25	\$3,105.91	53.38%	IRA Only
678	\$5,000.00	\$2,286.03	\$382.85	53.38%	Cash Only
679	\$40,960.00	\$18,727.19	\$3,136.30	53.38%	IRA Only
680	\$32,840.00	\$15,014.67	\$2,514.55	53.38%	IRA Only
684	\$80,000.00	\$36,576.54	\$6,125.58	53.38%	Cash Only
685	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	Cash Only
686	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	Cash Only
689	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	Cash Only
691	\$15,000.00	\$6,858.10	\$1,148.55	53.38%	Cash Only
698	\$86,000.00	\$39,319.78	\$6,585.00	53.38%	Cash Only
700	\$100,000.00	\$45,720.67	\$7,656.98	53.38%	Cash Only
702	\$300,000.00	\$137,162.02	\$22,970.93	53.38%	Cash Only

**Exhibit A - Investor Participants in Third Distribution**

<b>Investor #</b>	<b>Cash In</b>	<b>Total: Cash Out + First Two Distribution</b>	<b>3rd Distribution Amount</b>	<b>Total % Cash Out (Including First Three Distributions)</b>	<b>Investor Type</b>
711	\$3,000.00	\$1,371.62	\$229.71	53.38%	Cash Only
715	\$100,000.00	\$45,720.67	\$7,656.98	53.38%	Cash Only
720	\$45,000.00	\$20,574.30	\$3,445.64	53.38%	Cash Only
726	\$156,300.00	\$71,461.41	\$11,967.85	53.38%	Cash Only
727	\$150,000.00	\$68,581.01	\$11,485.46	53.38%	Cash Only
733	\$70,000.00	\$32,004.47	\$5,359.88	53.38%	Cash Only
742	\$250,000.00	\$114,301.69	\$19,142.44	53.38%	Cash Only
743	\$749,224.72	\$342,550.60	\$57,367.96	53.38%	Multiple IRAs, see EX. B
744	\$360,000.00	\$164,594.43	\$27,565.12	53.38%	IRA Only
749	\$75,000.00	\$34,290.51	\$5,742.73	53.38%	Cash Only
754	\$80,283.96	\$36,706.37	\$6,147.32	53.38%	Cash/IRA, See Ex. B
755	\$99,564.76	\$45,521.68	\$7,623.65	53.38%	Cash/IRA, See Ex. B
760	\$40,000.00	\$18,288.27	\$3,062.79	53.38%	Cash Only
764	\$9,056.31	\$4,140.61	\$693.44	53.38%	IRA Only
768	\$70,000.00	\$32,004.47	\$5,359.88	53.38%	Cash Only
769	\$41,141.84	\$18,810.33	\$3,150.22	53.38%	Cash Only
770	\$370,352.15	\$169,327.50	\$28,357.78	53.38%	Multiple IRAs, see EX. B
775	\$24,643.07	\$11,266.98	\$1,886.91	53.38%	IRA Only
777	\$7,687.36	\$3,514.71	\$588.62	53.38%	Cash Only
779	\$17,500.00	\$8,001.12	\$1,339.97	53.38%	Cash Only
780	\$210,116.22	\$96,066.55	\$16,088.55	53.38%	Cash/IRA, See Ex. B
783	\$48,500.00	\$22,174.53	\$3,713.63	53.38%	IRA Only
784	\$75,000.00	\$34,290.51	\$5,742.73	53.38%	IRA Only
786	\$27,729.75	\$12,678.23	\$2,123.26	53.38%	IRA Only
789	\$332,000.00	\$151,792.64	\$25,421.16	53.38%	IRA Only
793	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	IRA Only
794	\$83,340.00	\$42,642.61	\$1,842.32	53.38%	Cash Only
797	\$43,923.27	\$20,082.02	\$3,363.19	53.38%	Cash Only
799	\$43,923.27	\$20,082.02	\$3,363.19	53.38%	Cash/IRA, See Ex. B
801	\$109,850.00	\$50,224.16	\$8,411.19	53.38%	IRA Only
802	\$29,293.38	\$13,393.13	\$2,242.99	53.38%	IRA Only

**Exhibit A - Investor Participants in Third Distribution**

<b>Investor #</b>	<b>Cash In</b>	<b>Total: Cash Out + First Two Distribution</b>	<b>3rd Distribution Amount</b>	<b>Total % Cash Out (Including First Three Distributions)</b>	<b>Investor Type</b>
803	\$100,000.00	\$45,720.67	\$7,656.98	53.38%	IRA Only
804	\$65,000.00	\$29,718.44	\$4,977.03	53.38%	IRA Only
808	\$34,980.00	\$15,993.09	\$2,678.41	53.38%	Cash Only
809	\$30,000.00	\$13,716.20	\$2,297.09	53.38%	IRA Only
813	\$105,000.00	\$48,006.71	\$8,039.83	53.38%	IRA Only
814	\$32,000.00	\$14,630.62	\$2,450.23	53.38%	IRA Only
816	\$56,690.00	\$25,919.05	\$4,340.74	53.38%	IRA Only
817	\$9,230.77	\$4,220.37	\$706.80	53.38%	Cash Only
818	\$9,230.77	\$4,220.37	\$706.80	53.38%	Cash Only
819	\$10,769.23	\$4,923.76	\$824.60	53.38%	Cash Only
820	\$120,500.00	\$55,093.41	\$9,226.66	53.38%	Cash/IRA, See Ex. B
821	\$48,100.00	\$21,991.64	\$3,683.01	53.38%	Cash Only
822	\$49,992.50	\$23,511.89	\$3,172.93	53.38%	Cash Only
823	\$219,992.50	\$100,582.06	\$16,844.77	53.38%	Cash Only
825	\$151,688.24	\$69,352.89	\$11,614.73	53.38%	Cash/IRA, See Ex. B
826	\$120,000.00	\$54,864.81	\$9,188.37	53.38%	IRA Only
827	\$500,000.00	\$228,603.37	\$38,284.88	53.38%	Cash Only
829	\$10,000.00	\$4,572.07	\$765.70	53.38%	Cash Only
833	\$32,249.25	\$14,744.57	\$2,469.32	53.38%	Cash Only
840	\$47,000.00	\$21,488.72	\$3,598.78	53.38%	IRA Only
841	\$29,500.00	\$13,487.60	\$2,258.81	53.38%	IRA Only
844	\$60,200.00	\$27,523.85	\$4,609.50	53.38%	IRA Only
846	\$281,000.00	\$128,475.10	\$21,516.10	53.38%	IRA Only
847	\$59,500.00	\$27,203.80	\$4,555.90	53.38%	IRA Only
848	\$48,000.00	\$21,945.92	\$3,675.35	53.38%	Cash Only
849	\$368,041.64	\$168,271.12	\$28,180.86	53.38%	Multiple IRAs, see EX. B
850	\$570,000.00	\$301,928.19	\$2,324.42	53.38%	Cash Only
851	\$56,000.00	\$25,603.58	\$4,287.90	53.38%	Cash/IRA, See Ex. B
852	\$1,000.00	\$457.21	\$76.57	53.38%	Cash Only
853	\$36,539.29	\$16,706.01	\$2,797.80	53.38%	Cash Only
854	\$80,000.00	\$36,576.54	\$6,125.58	53.38%	Cash Only

**Exhibit A - Investor Participants in Third Distribution**

<b>Investor #</b>	<b>Cash In</b>	<b>Total: Cash Out + First Two Distribution</b>	<b>3rd Distribution Amount</b>	<b>Total % Cash Out (Including First Three Distributions)</b>	<b>Investor Type</b>
856	\$8,925.00	\$4,080.57	\$683.39	53.38%	Cash Only
859	\$190,000.00	\$86,869.28	\$14,548.26	53.38%	Cash Only
860	\$75,000.00	\$34,290.51	\$5,742.73	53.38%	IRA Only
862	\$2,000.00	\$914.41	\$153.14	53.38%	Cash Only
864	\$68,438.00	\$31,290.32	\$5,240.28	53.38%	IRA Only
865	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	Cash Only
866	\$303,500.00	\$138,762.25	\$23,238.92	53.38%	Multiple IRAs, see EX. B
871	\$250,000.00	\$114,301.69	\$19,142.44	53.38%	Cash Only
874	\$40,000.00	\$18,288.27	\$3,062.79	53.38%	Cash Only
875	\$15,000.00	\$6,858.10	\$1,148.55	53.38%	Cash Only
878	\$18,000.00	\$8,229.72	\$1,378.26	53.38%	Cash Only
879	\$270,500.00	\$123,674.43	\$20,712.12	53.38%	Cash/IRA, See Ex. B
882	\$19,000.00	\$8,686.93	\$1,454.83	53.38%	Cash Only
883	\$57,500.00	\$26,289.39	\$4,402.76	53.38%	Cash/IRA, See Ex. B
886	\$115,000.00	\$52,578.78	\$8,805.52	53.38%	IRA Only
888	\$150,000.00	\$68,581.01	\$11,485.46	53.38%	Cash Only
890	\$459,241.74	\$209,968.42	\$35,164.03	53.38%	Cash/IRA, See Ex. B
892	\$20,000.00	\$9,144.13	\$1,531.40	53.38%	Cash Only
894	\$100,000.00	\$45,720.67	\$7,656.98	53.38%	Cash Only
895	\$65,000.00	\$29,718.44	\$4,977.03	53.38%	IRA Only
896	\$300,000.00	\$137,162.02	\$22,970.93	53.38%	IRA Only
897	\$12,000.00	\$5,486.48	\$918.84	53.38%	IRA Only
898	\$334,087.00	\$152,746.83	\$25,580.96	53.38%	Cash/IRA, See Ex. B
899	\$5,000.00	\$2,286.03	\$382.85	53.38%	Cash Only
900	\$175,000.00	\$80,011.18	\$13,399.71	53.38%	Cash Only
901	\$60,000.00	\$27,432.40	\$4,594.19	53.38%	IRA Only
902	\$30,000.00	\$13,716.20	\$2,297.09	53.38%	Cash Only
903	\$27,000.00	\$12,344.58	\$2,067.38	53.38%	Cash Only

**Exhibit A - Investor Participants in Third Distribution**

<b>Investor #</b>	<b>Cash In</b>	<b>Total: Cash Out + First Two Distribution</b>	<b>3rd Distribution Amount</b>	<b>Total % Cash Out (Including First Three Distributions)</b>	<b>Investor Type</b>
904	\$165,000.00	\$75,439.11	\$12,634.01	53.38%	Cash Only
905	\$325,000.00	\$148,592.19	\$24,885.17	53.38%	IRA Only
907	\$125,000.00	\$57,150.84	\$9,571.22	53.38%	Cash Only
912	\$100,000.00	\$45,720.67	\$7,656.98	53.38%	Cash Only
918	\$60,000.00	\$27,432.40	\$4,594.19	53.38%	IRA Only
920	\$56,000.00	\$25,603.58	\$4,287.91	53.38%	Cash Only
922	\$32,900.00	\$15,042.10	\$2,519.15	53.38%	IRA Only
923	\$160,000.00	\$73,153.08	\$12,251.16	53.38%	Cash Only
924	\$300,000.00	\$137,162.02	\$22,970.93	53.38%	Multiple IRAs, see EX. B
925	\$50,000.00	\$22,860.34	\$3,828.49	53.38%	IRA Only
926	\$184,160.06	\$84,199.22	\$14,101.09	53.38%	Multiple IRAs, see EX. B
927	\$100,000.00	\$45,720.67	\$7,656.98	53.38%	Cash Only
928	\$2,572.64	\$1,176.23	\$196.99	53.38%	Cash Only
931	\$2,572.64	\$1,176.23	\$196.99	53.38%	Cash Only
932	\$2,572.64	\$1,176.23	\$196.99	53.38%	Cash Only
933	\$2,572.64	\$1,176.23	\$196.99	53.38%	Cash Only
934	\$2,572.64	\$1,176.23	\$196.99	53.38%	Cash Only
939	\$15,840.00	\$7,242.15	\$1,212.87	53.38%	IRA Only
940	\$38,550.03	\$17,625.33	\$2,951.77	53.38%	Cash Only
941	\$38,550.03	\$17,625.33	\$2,951.77	53.38%	Cash Only
943	\$3,625.00	\$1,657.37	\$277.57	53.38%	Cash Only
944	\$3,625.00	\$1,657.37	\$277.57	53.38%	Cash Only
945	\$5,670.15	\$2,592.43	\$434.16	53.38%	IRA Only
946	\$368,300.00	\$168,389.25	\$28,200.64	53.38%	IRA Only
954	\$1,015,498.81	\$464,292.91	\$77,756.51	53.38%	Cash Only
956	\$95,590.23	\$43,704.50	\$7,319.32	53.38%	Cash Only
958	\$80,000.00	\$36,576.54	\$6,125.58	53.38%	Cash Only
959	\$6,183.42	\$2,827.10	\$473.46	53.38%	IRA Only
960	\$6,183.42	\$2,827.10	\$473.46	53.38%	Cash Only
961	\$7,500.00	\$3,429.05	\$574.27	53.38%	Cash Only

**Exhibit A - Investor Participants in Third Distribution**

<b>Investor #</b>	<b>Cash In</b>	<b>Total: Cash Out + First Two Distribution</b>	<b>3rd Distribution Amount</b>	<b>Total % Cash Out (Including First Three Distributions)</b>	<b>Investor Type</b>
962	\$44,550.03	\$20,707.81	\$3,071.95	53.38%	Cash Only
964	\$41,500.00	\$18,974.08	\$3,177.65	53.38%	Cash Only
966	\$30,000.00	\$13,716.20	\$2,297.09	53.38%	Cash Only
973	\$150,000.00	\$68,581.01	\$11,485.46	53.38%	Cash Only
975	\$2,940.00	\$1,344.19	\$225.12	53.38%	Cash Only
980	\$5,000.00	\$2,286.03	\$382.85	53.38%	Cash Only
982	\$33,330.00	\$15,238.70	\$2,552.07	53.38%	Cash Only
983	\$33,330.00	\$15,238.70	\$2,552.07	53.38%	Cash Only
985	\$250,000.00	\$114,301.69	\$19,142.44	53.38%	IRA Only
986	\$8,000.00	\$3,657.65	\$612.56	53.38%	Cash Only
988	\$150,000.00	\$68,581.01	\$11,485.46	53.38%	IRA Only
989	\$81,412.50	\$37,222.34	\$6,233.74	53.38%	Cash Only
990	\$81,412.50	\$37,222.34	\$6,233.74	53.38%	Cash Only
1001	\$23,925.00	\$10,938.67	\$1,831.93	53.38%	Cash Only
1002	\$23,925.00	\$10,938.67	\$1,831.93	53.38%	Cash Only
1003	\$24,650.00	\$11,270.15	\$1,887.44	53.38%	Cash Only
1004	\$400,000.00	\$182,882.70	\$30,627.91	53.38%	IRA Only
1022	\$25,000.00	\$11,430.17	\$1,914.24	53.38%	Cash Only
1023	\$43,923.27	\$20,082.02	\$3,363.19	53.38%	Cash Only

**EXHIBIT B**

**IRA/NON-IRA & MULTIPLE IRA DISTRIBUTION ALLOCATION SUMMARY**



Investor No.	Investment Method	Proposed Distribution	Total Distribution
37	Cash	\$ 8,715.80	\$ 11,478.80
37	Equity Institutional (Acct# Ending in 92-43)	\$ 2,763.00	
57	Cash	\$ 2,102.18	\$ 10,774.83
57	IRA Serv./Forge Tr. (Acct# Ending In 0890)	\$ 485.67	
57	IRA Serv./Forge Tr. (Acct# Ending In 0889)	\$ 8,186.98	
58	Cash	\$ 1,923.78	\$ 7,782.08
58	IRA Serv./Forge Tr. (Acct# Ending In 4934)	\$ 1,777.02	
58	IRA Serv./Forge Tr. (Acct# Ending In 4922)	\$ 4,081.28	
60	Cash	\$ 53,812.74	\$ 55,236.94
60	IRA Serv./Forge Tr. (Acct# Ending In 1124)	\$ 1,424.19	
67	Cash	\$ -	\$ 1,969.71
67	IRA Serv./Forge Tr. (Acct# Ending In 3775)	\$ 1,969.71	
73	Cash	\$ 21,056.59	\$ 28,577.61
73	IRA Serv./Forge Tr. (Acct# Ending In 2160)	\$ 7,521.02	
92	Cash	\$ -	\$ 9,613.79
92	IRA Serv./Forge Tr. (Acct# Ending In 2924)	\$ 2,664.98	
92	IRA Serv./Forge Tr. (Acct# Ending In 2912)	\$ 1,822.32	
92	IRA Serv./Forge Tr. (Acct# Ending In 2894)	\$ 5,126.49	
112	Cash	\$ 11,624.33	\$ 13,325.97
112	IRA Serv./Forge Tr. (Acct# Ending In 9205)	\$ 1,701.64	
119	Cash	\$ 19,168.05	\$ 68,499.46
119	Schwab (Acct# Ending In 4620)	\$ 44,446.80	
119	Schwab (Acct# Ending In 8564)	\$ 4,884.61	
125	Cash	\$ 1,914.79	\$ 8,116.40
125	IRA Serv./Forge Tr. (Acct# Ending In 5277)	\$ 6,201.61	
150	Cash	\$ 3,123.16	\$ 11,522.80
150	IRA Serv./Forge Tr. (Acct# Ending In 1094)	\$ 8,399.65	
162	Cash	\$ 4,555.29	\$ 9,086.43
162	IRA Serv./Forge Tr. (Acct# Ending In 7937)	\$ 1,993.60	
162	IRA Serv./Forge Tr. (Acct# Ending In 7978)	\$ 2,537.55	

Investor No.	Investment Method	Proposed Distribution	Total Distribution
184	Cash	\$ 18,557.75	\$ 22,526.16
184	IRA Serv./Forge Tr. (Acct# Ending In 0686)	\$ 3,968.41	
202	Cash	\$ -	\$ 8,380.63
202	IRA Serv./Forge Tr. (Acct# Ending In 3062)	\$ 8,380.63	
265	Cash	\$ 6,994.62	\$ 9,929.31
265	Edward Jones Acct	\$ 2,934.68	
269	Cash	\$ 1,577.67	\$ 6,051.35
269	IRA Serv./Forge Tr. (Acct# Ending In 8371)	\$ 2,291.66	
269	IRA Serv./Forge Tr. (Acct# Ending In 6972)	\$ 2,182.02	
302	Cash	\$ 29,696.85	\$ 30,054.32
302	Equity Institutional (Acct# Ending in 92-77)	\$ 357.47	
340	Cash	\$ 2,394.75	\$ 3,181.67
340	IRA Serv./Forge Tr. (Acct# Ending In 8983)	\$ 786.91	
366	Cash	\$ 616.23	\$ 3,120.22
366	IRA Serv./Forge Tr. (Acct# Ending In 6885)	\$ 2,503.99	
442	Cash	\$ -	\$ 9,647.79
442	IRA Serv./Forge Tr. (Acct# Ending In 6855)	\$ 9,647.79	
452	Cash	\$ 667.54	\$ 1,198.55
452	IRA Serv./Forge Tr. (Acct# Ending In 1971)	\$ 531.01	
457	Cash	\$ 7,127.37	\$ 7,157.83
457	IRA Serv./Forge Tr. (Acct# Ending In 3499)	\$ 30.46	
482	Cash	\$ 778.75	\$ 4,376.71
482	IRA Serv./Forge Tr. (Acct# Ending In 2701)	\$ 3,597.95	
487	Cash	\$ 2,308.69	\$ 5,784.23
487	IRA Serv./Forge Tr. (Acct# Ending In 7954)	\$ 3,475.55	
563	Cash	\$ 5,513.97	\$ 10,864.24
563	IRA Serv./Forge Tr. (Acct# Ending In 5661)	\$ 5,350.27	
589	Cash	\$ 1,000.38	\$ 4,747.33
589	IRA Serv./Forge Tr. (Acct# Ending In 8619)	\$ 3,746.95	

Investor No.	Investment Method	Proposed Distribution	Total Distribution
593	Cash	\$ 5,116.73	\$ 29,383.71
593	IRA Serv./Forge Tr. (Acct# Ending In 7645)	\$ 24,266.98	
598	Cash	\$ 5,372.56	\$ 8,039.83
598	Provident Trust Group, LLC (Acct# Ending in 0005)	\$ 2,667.27	
612	Cash	\$ 6,237.28	\$ 10,065.77
612	IRA Serv./Forge Tr. (Acct# Ending In 4563)	\$ 3,828.49	
615	Cash	\$ 8,232.34	\$ 12,174.59
615	IRA Serv./Forge Tr. (Acct# Ending In 2201)	\$ 3,942.25	
621	Cash	\$ 3,661.43	\$ 28,229.87
621	IRA Serv./Forge Tr. (Acct# Ending In 6031)	\$ 24,568.44	
623	Cash	\$ -	\$ 17,553.73
623	IRA Serv./Forge Tr. (Acct# Ending In 6055)	\$ 17,553.73	
634	Cash	\$ 25,592.83	\$ 29,823.92
634	IRA Serv./Forge Tr. (Acct# Ending In 5338)	\$ 4,231.09	
636	Cash	\$ 27,241.74	\$ 42,113.37
636	IRA Serv./Forge Tr. (Acct# Ending In 1269)	\$ 14,871.63	
641	Cash	\$ 8,299.17	\$ 14,701.39
641	IRA Serv./Forge Tr. (Acct# Ending In 8070)	\$ 6,402.22	
653	Cash	\$ 4,341.50	\$ 6,390.74
653	Sunwest Trust (Acct# Ending in 9232)	\$ 2,049.23	
743	Cash	\$ -	\$ 57,367.96
743	IRA Serv./Forge Tr. (Acct# Ending In 5925)	\$ 56,861.47	
743	Cash	\$ 506.49	
754	Cash	\$ 24.66	\$ 6,147.32
754	IRA Serv./Forge Tr. (Acct# Ending In 8195)	\$ 6,122.66	
755	Cash	\$ -	\$ 7,623.65
755	IRA Serv./Forge Tr. (Acct# Ending In 6733)	\$ 5,888.64	
755	IRA Serv./Forge Tr. (Acct# Ending In 5843)	\$ 1,735.01	
770	Cash	\$ -	\$ 28,357.78
770	Cash	\$ 3,923.11	
770	IRA Serv./Forge Tr. (Acct# Ending In 2758)	\$ 24,434.67	

Investor No.	Investment Method	Proposed Distribution	Total Distribution
780	Cash	\$ 6,666.80	\$ 16,088.55
780	IRA Serv./Forge Tr. (Acct# Ending In 3659)	\$ 9,421.75	
799	Cash	\$ 308.98	\$ 3,363.19
799	IRA Serv./Forge Tr. (Acct# Ending In 4244)	\$ 3,054.22	
820	Cash	\$ 3,683.01	\$ 9,226.66
820	IRA Serv./Forge Tr. (Acct# Ending In 4365)	\$ 5,543.65	
825	Cash	\$ 10,542.35	\$ 11,614.73
825	IRA Serv./Forge Tr. (Acct# Ending In 6350)	\$ 1,072.38	
849	Cash	\$ -	\$ 28,180.86
849	IRA Serv./Forge Tr. (Acct# Ending In 8601)	\$ 21,734.41	
849	IRA Serv./Forge Tr. (Acct# Ending In 8595)	\$ 6,446.45	
851	Cash	\$ 2,603.37	\$ 4,287.90
851	IRA Serv./Forge Tr. (Acct# Ending In 7062)	\$ 765.70	
851	IRA Serv./Forge Tr. (Acct# Ending In 5359)	\$ 918.84	
866	Cash	\$ -	\$ 23,238.92
866	Provident Trust Group, LLC (Acct# Ending in 1199)	\$ 1,952.53	
866	Provident Trust Group, LLC (Acct# Ending in 0224)	\$ 21,286.39	
879	Cash	\$ 11,646.13	\$ 20,712.12
879	IRA Serv./Forge Tr. (Acct# Ending In 0904)	\$ 9,065.99	
883	Cash	\$ 3,418.07	\$ 4,402.76
883	IRA Serv./Forge Tr. (Acct# Ending In 2366)	\$ 984.69	
890	Cash	\$ 13,814.71	\$ 35,164.03
890	Main Stay Funds FBO	\$ 21,349.32	
898	Cash	\$ 15,887.23	\$ 25,580.96
898	IRA Serv./Forge Tr. (Acct# Ending In 3664)	\$ 9,693.73	
924	Cash	\$ -	\$ 22,970.93
924	IRA Serv./Forge Tr. (Acct# Ending In 5124)	\$ 8,104.92	
924	Provident Trust Group, LLC (Acct# Ending in 1622)	\$ 14,866.01	
926	Cash	\$ -	\$ 14,101.09
926	IRA Serv./Forge Tr. (Acct# Ending In 6200)	\$ 1,819.30	
926	IRA Serv./Forge Tr. (Acct# Ending In 0758)	\$ 12,281.79	

**EXHIBIT C**

**NON-INVESTOR CLAIMS SUMMARY**

**Exhibit C - GUC Participants in Third Distribution**

<b>Claim #</b>	<b>Sum of Claim Amount</b>	<b>Total: Cash Out + First Two Distributions</b>	<b>3rd Distribution Amount</b>	<b>Total % Cash Out (Including First Three Distributions)</b>
1	\$13,821.97	\$6,319.50	\$1,058.34	53.38%
56-1	\$1,200.00	\$548.65	\$91.88	53.38%

**EXHIBIT D**

**NON-PARTICIPANTS IN SECOND DISTRIBUTION**

**Exhibit D - Non-Participants in Third Distribution**

<b>Investor #</b>	<b>Cash In</b>	<b>Total: Cash Out + First Two Distributions</b>	<b>Total % Cash Out (Including First Two Distributions)</b>
34	\$736,915.38	\$559,812.15	76.0%
38	\$279,333.76	\$213,690.42	76.5%
48	\$257,820.56	\$213,390.60	82.8%
51	\$25,000.00	\$16,627.62	66.5%
52	\$25,000.00	\$16,627.62	66.5%
54	\$10,703.81	\$8,503.35	79.4%
59	\$513,877.00	\$393,100.08	76.5%
86	\$315,000.00	\$230,011.14	73.0%
87	\$57,811.02	\$32,492.58	56.2%
90	\$46,800.00	\$26,764.46	57.2%
91	\$24,567.70	\$14,335.54	58.4%
93	\$16,268.57	\$10,069.20	61.9%
100	\$779,400.00	\$544,482.70	69.9%
115	\$15,000.00	\$13,835.07	92.2%
126	\$194,996.54	\$104,252.38	53.5%
127	\$309,414.82	\$203,494.95	65.8%
129	\$249,789.48	\$138,820.79	55.6%
132	\$50,000.00	\$42,502.49	85.0%
136	\$35,000.00	\$29,347.44	83.8%
142	\$96,597.73	\$76,106.57	78.8%
161	\$582,715.56	\$578,211.58	99.2%
173	\$140,500.00	\$119,550.74	85.1%
174	\$187,061.83	\$162,340.65	86.8%
175	\$247,362.76	\$236,952.70	95.8%
190	\$200,000.00	\$199,036.57	99.5%
200	\$392,000.00	\$354,812.37	90.5%
201	\$15,000.00	\$8,402.22	56.0%
206	\$42,924.85	\$37,179.68	86.6%
207	\$100,000.00	\$64,076.16	64.1%
209	\$41,362.08	\$32,243.55	78.0%
213	\$306,859.64	\$234,872.37	76.5%
217	\$20,141.00	\$14,095.66	70.0%
218	\$339,456.57	\$324,824.12	95.7%
222	\$45,726.81	\$40,592.67	88.8%
224	\$135,675.00	\$132,751.79	97.8%
231	\$566,000.00	\$446,717.81	78.9%
237	\$39,047.00	\$35,946.17	92.1%
238	\$247,000.00	\$134,429.40	54.4%
243	\$50,000.00	\$28,651.36	57.3%
244	\$100,000.00	\$70,221.45	70.2%
246	\$279,625.55	\$194,959.54	69.7%
283	\$17,647.20	\$10,826.52	61.3%
289	\$10,670.57	\$10,136.20	95.0%
299	\$45,000.00	\$36,302.89	80.7%
318	\$21,697.10	\$14,062.91	64.8%



**Exhibit D - Non-Participants in Third Distribution**

<b>Investor #</b>	<b>Cash In</b>	<b>Total: Cash Out + First Two Distributions</b>	<b>Total % Cash Out (Including First Two Distributions)</b>
320	\$133,978.46	\$79,014.58	59.0%
334	\$60,000.00	\$56,478.56	94.1%
358	\$5,776,396.83	\$3,985,024.68	69.0%
371	\$23,775.91	\$22,324.24	93.9%
382	\$805,600.00	\$692,124.17	85.9%
383	\$2,033,532.10	\$1,289,044.17	63.4%
388	\$549,860.83	\$516,955.69	94.0%
398	\$9,500.00	\$6,947.65	73.1%
400	\$85,000.00	\$52,798.93	62.1%
432	\$110,958.28	\$104,417.88	94.1%
436	\$50,000.00	\$49,551.75	99.1%
438	\$50,000.00	\$27,084.50	54.2%
441	\$62,708.94	\$48,923.76	78.0%
451	\$276,000.00	\$239,745.27	86.9%
479	\$50,000.00	\$42,127.62	84.3%
488	\$118,230.46	\$84,394.19	71.4%
489	\$118,230.46	\$84,576.19	71.5%
504	\$45,000.00	\$27,397.48	60.9%
516	\$140,000.00	\$119,550.20	85.4%
520	\$195,133.68	\$114,671.82	58.8%
545	\$217,467.00	\$215,096.26	98.9%
553	\$2,149,929.62	\$1,341,482.75	62.4%
561	\$100,000.00	\$70,009.97	70.0%
565	\$840,000.00	\$730,351.71	86.9%
575	\$59,000.00	\$57,704.35	97.8%
576	\$500,000.00	\$283,197.68	56.6%
577	\$270,000.00	\$189,365.85	70.1%
579	\$231,166.95	\$123,538.24	53.4%
588	\$46,170.83	\$28,945.44	62.7%
592	\$274,680.00	\$148,877.04	54.2%
596	\$50,000.00	\$26,964.03	53.9%
597	\$250,000.00	\$136,753.16	54.7%
600	\$120,000.00	\$66,917.65	55.8%
603	\$56,550.14	\$51,639.17	91.3%
645	\$60,000.00	\$54,001.99	90.0%
657	\$55,816.61	\$35,637.58	63.8%
667	\$100,000.00	\$60,525.63	60.5%
668	\$224,864.85	\$125,190.65	55.7%
671	\$67,000.00	\$64,331.70	96.0%
673	\$25,059.00	\$18,207.03	72.7%
761	\$308,212.57	\$194,802.27	63.2%
771	\$191,836.00	\$164,707.25	85.9%
812	\$49,200.00	\$30,780.80	62.6%
824	\$329,650.00	\$309,338.78	93.8%
832	\$100,000.00	\$64,714.71	64.7%
842	\$180,712.40	\$150,188.25	83.1%
921	\$129,325.85	\$73,283.25	56.7%