

EXHIBIT M

[Proposed Order]

(see attached)

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

v.

NORTHRIDGE HOLDINGS, LTD., ET AL.,

Defendants.

Civil Action No. 19-cv-05957

Hon. John Z. Lee

Magistrate Judge Susan E. Cox

**ORDER (A) APPROVING RECEIVER'S SECOND INTERIM FEE
APPLICATION FOR PAYMENT OF FEES AND EXPENSES OF COUNSEL FOR THE
RECEIVER; (B) GRANTING MOTION FOR COURT APPROVAL
OF PAYMENT OF FEES AND EXPENSES OF COUNSEL FOR THE RECEIVER; (C)
APPROVING RECEIVER'S FIRST INTERIM FEE APPLICATION FOR FEES AND
EXPENSES OF RECEIVER'S NON-ATTORNEY PROFESSIONALS; AND (D)
GRANTING MOTION FOR COURT APPROVAL OF PAYMENT OF FEES AND
EXPENSES OF RECEIVER'S NON-ATTORNEY PROFESSIONALS**

N. Neville Reid, as the receiver ("Receiver") for the Estate of Defendant Northridge Holdings, Ltd. and its related entities and affiliates as more particularly set forth in the Receivership Order, having filed the *First Interim Fee Application and Motion for Court Approval of payment of Fees and Expenses of Counsel for the Receiver* (the "Application"), and the Court, having conducted a hearing on the Application, and for good cause shown, IT IS HEREBY ORDERED THAT:

The Receiver's Application is granted. Further:

- a. the fees and expenses of counsel for the Receiver at Fox Swibel Levin & Carroll, LLP are reasonable and necessary to the Receivership;

b. the Receiver is authorized, but not directed, to immediately pay the fees and expenses more particularly set forth in the Application to counsel for the Receiver from the Receivership Estate;

c. the fees of KRD as accountant for the Receiver are reasonable and necessary to the Receivership;

d. the Receiver is authorized, but not directed, to immediately pay the fees and expenses more particularly set forth in the Application to KRD from the Receivership Estate;

e. the fees and expenses of AlixPartners as forensic accountant for the Receiver are reasonable and necessary to the Receivership;

f. the Receiver is authorized, but not directed, to immediately pay the fees and expenses more particularly set forth in the Application to AlixPartners from the Receivership Estate;

g. the fees of Plante Moran as accountant for the Receiver are reasonable and necessary to the Receivership; and

h. the Receiver is authorized, but not directed, to immediately pay the fees and expenses more particularly set forth in the Application to Plante Moran from the Receivership Estate.

Hon. John Z. Lee

UNITED STATES DISTRICT JUDGE

Entered: