

EXHIBIT G

**IN SUPPORT OF
PLAINTIFF'S MEMORANDUM IN SUPPORT OF ITS EMERGENCY MOTION FOR A
TEMPORARY RESTRAINING ORDER TO PREVENT VIOLATIONS OF THE FEDERAL
SECURITIESD LAWS, TO APPOINT A RECEIVER, AND PROVIDE FOR OTHER
ANCILLARY RELIEF**

**UNITED STATES OF AMERICA
SECURITIES AND EXCHANGE COMMISSION**

In the Matter of

Northridge Holdings, Ltd. (C-8567)

DECLARATION OF GLENN MUELLER

I, Glenn Mueller, do hereby declare under penalty of perjury in accordance with 28 U.S.C. § 1746 that the following is true and correct, and further, that this declaration is made on my personal knowledge and that I am competent to testify as to the matters stated herein:

1. I acknowledge that I have been subpoenaed by the United States Securities and Exchange Commission (the "Commission") to provide sworn testimony in connection with the above-captioned investigation being conducted by the Commission.
2. It is my intention to assert the Fifth Amendment privilege against self-incrimination during my testimony. This written assertion of the Fifth Amendment privilege against self-incrimination is provided to the Commission in lieu of my appearance at testimony and my formal assertion of the Fifth Amendment on the record. This document shall constitute a formal assertion of the Fifth Amendment privilege against self-incrimination by Glenn Mueller in the above-captioned matter.
3. On the advice of counsel, I hereby assert my Fifth Amendment privilege against self-incrimination under the United States Constitution and, specifically, for the time period from 2009 to the date of this declaration, I refuse to answer any and all questions relating to:

- a. the ownership, organizational and/or corporate structure of Northridge Holdings, Ltd. and any related or affiliated entities, including but not limited to Town Square Management Ltd., Mueller Painting and Decorating LP, Amberwood Holdings LP, 610 Lincoln LP, 610 Lincoln Trust, 5097 Elston LP, 5528 Hyde Park LP, 106 Surrey LP, 106 Surrey Trust, 561 Deere Park Circle LP, 149 Mason LP, Arbor LP, Kings Circle LP, Hawthorne LP, 139 Austin LP, Paragon Group LP, Ridgeview Group LP, G&C Mueller Family LP, Timberlake Shared Appreciation LP, Timberlake Shared Appreciation Illinois LP, Timber Lake Apartments, LLC, Cornerstone II LP, the Samaritan Film LP, Eastridge Holdings, Ltd., Unity Investment Group, Ltd., Azlan Group, LLC, Brookstone Investment Group Ltd., Cornerstone Limited Partnership, Guardian Investment Group, Ltd., Southridge Holdings, Ltd., and Westwood Apartments LP (hereafter collectively and individually, "Northridge");
- b. my professional duties and responsibilities with respect to Northridge;
- c. Northridge's assets and liabilities;
- d. promissory notes (hereafter "notes") Northridge has offered and/or sold to investors in the United States, including renewals of previously issued notes;
- e. real estate limited partnership interests (hereafter "LP interests") Northridge has offered and/or sold to investors in the United States;
- f. the ways in which Northridge has used funds raised from investors through the sale of such notes and/or LP interests;

- g. whether Northridge has filed a registration statement or statements with respect to any notes or LP interests it has offered and/or sold to individual purchasers in the United States;
- h. with respect to each and every individual investor that has purchased a note and/or LP interest from Northridge, what steps, if any, Northridge took to ascertain whether the purchaser was an accredited investor at the time of the purchase;
- i. whether Northridge has sold notes and/or LP interests to unaccredited investors and, if so, how many;
- j. what Northridge told investors their funds would be, or had been, used for by Northridge;
- k. what, if any, information Northridge provided to investors about the risks associated with the notes and/or LP interests sold by Northridge;
- l. whether Northridge has used proceeds from the sale of notes and/or LP interests for purposes other than those disclosed to investors;
- m. whether Northridge has sold notes and/or LP interests to individuals in the United States through unregistered brokers;
- n. whether Northridge has disclosed to investors that it paid commissions or referral fees in connection with the sale of notes and/or LP interests to purchasers in the United States;
- o. the amount of commissions or referral fees Northridge has paid in connection with the sale of notes and/or LP interests to purchasers in the United States;

- p. current and past valuations of real estate purportedly owned and/or managed by Northridge, and the process by which Northridge compiled any such valuations (if not an independent appraisal);
- q. past, pending, or planned sales of real estate owned and/or managed by Northridge;
- r. Northridge's revenues, expenses, profits and losses from the management and/or sale of real estate (including multi-unit residential properties);
- s. the manner in which Northridge tracks its finances, including consolidated finances, for internal purposes;
- t. what, if any, information Northridge provided to investors about the financial condition of Northridge and its properties;
- u. whether the source of payments made by Northridge to investors (as interest, return of principal and/or distribution of purported profit) was revenues from real estate investments;
- v. whether the source of payments made by Northridge to investors (as interest, return of principal and/or distribution of purported profit) was monies contributed by other investors;
- w. information Northridge made available, or otherwise communicated, to investors before or after their purchases of notes and/or LP interests, including but not limited to offering materials and account statements;
- x. whether Northridge has been, and/or is currently, able to make payments due to investors from operating cash flow, without the issuance of additional promissory notes;

- y. the amounts of money Northridge has received from investors, paid back to investors, and currently owes to investors (in both principal and interest); and
- z. monies that I and/or my family members received, directly or indirectly, from Northridge.

4. I hereby assert my Fifth Amendment privilege against self-incrimination under the United States Constitution and, specifically, I refuse to answer any and all questions relating to whether Northridge, its officers, directors, employees, partners, subsidiaries, and/or affiliates, directly or indirectly, has been or is offering to sell, selling, and delivering after sale to the public, or has been or is offering to sell or to buy through the use or medium of any prospectus or otherwise, certain securities, including, but not limited to certain promissory notes, as to which no registration statement was or is in effect or on file with the Commission, and for which no exemption was or is available;

5. I hereby assert my Fifth Amendment privilege against self-incrimination under the United States Constitution and, specifically, I refuse to answer any and all questions relating to whether I, directly or indirectly, have been or am offering to sell, selling, and delivering after sale to the public, or have been or am offering to sell or to buy through the use or medium of any prospectus or otherwise, certain securities, including, but not limited to certain promissory notes, as to which no registration statement was or is in effect or on file with the Commission, and for which no exemption was or is available;

6. I hereby assert my Fifth Amendment privilege against self-incrimination under the United States Constitution and, specifically, I refuse to answer any and all questions relating to whether Northridge, its officers, directors, employees, partners, subsidiaries, and/or affiliates, has been or is, knowingly or recklessly, providing substantial assistance to other individuals who,

while acting as brokers or dealers, have been or are effecting transactions in or inducing or attempting to induce the purchase or sale of securities when such persons or entities were not registered with the Commission as brokers or dealers or when such persons were not associated with an entity registered with the Commission as a broker-dealer;

7. I hereby assert my Fifth Amendment privilege against self-incrimination under the United States Constitution and, specifically, I refuse to answer any and all questions relating to whether I have been or am, knowingly or recklessly, providing substantial assistance to other individuals who, while acting as a brokers or dealers, have been or are effecting transactions in or inducing or attempting to induce the purchase or sale of securities when such persons or entities were not registered with the Commission as brokers or dealers or when such persons were not associated with an entity registered with the Commission as a broker-dealer;

8. I hereby assert my Fifth Amendment privilege against self-incrimination under the United States Constitution and, specifically, I refuse to answer any and all questions relating to whether Northridge, its officers, directors, employees, partners, subsidiaries, and/or affiliates and/or other persons or entities, directly or indirectly, in the offer or sale or in connection with the purchase or sale of certain securities, have been or are employing devices, schemes, or artifices to defraud, obtaining money or property by means of untrue statements of material fact or omitting to state material facts necessary in order to make the statements made, in the light of the circumstances under which they were or are made, not misleading, or engaging in transactions, acts, practices or courses of business which operated, operate, or would operate as a fraud or deceit upon any person. I further assert my Fifth Amendment privilege against self-incrimination under the United States Constitution and, specifically, I refuse to answer any and all questions relating to whether Northridge, its officers, directors, employees, partners,

subsidiaries, and/or affiliates and/or other persons or entities, directly or indirectly have been or are, as part of or in connection with these activities, among other things, making false statements of material fact or failing to disclose material facts concerning, among other things, the use of the proceeds of notes Northridge sold to investors in the United States and the risks associated with those notes;

9. I hereby assert my Fifth Amendment privilege against self-incrimination under the United States Constitution and, specifically, I refuse to answer any and all questions relating to whether I, directly or indirectly, in the offer or sale or in connection with the purchase or sale of certain securities, have been or am employing devices, schemes, or artifices to defraud, obtaining money or property by means of untrue statements of material fact or omitting to state material facts necessary in order to make the statements made, in the light of the circumstances under which they were or are made, not misleading, or engaging in transactions, acts, practices or courses of business which operated, operate, or would operate as a fraud or deceit upon any person. I further assert my Fifth Amendment privilege against self-incrimination under the United States Constitution and, specifically, I refuse to answer any and all questions relating to whether I, directly or indirectly have been or am, as part of or in connection with these activities, among other things, making false statements of material fact or failing to disclose material facts concerning, among other things, the use of the proceeds of notes that Northridge sold to investors in the United States and the risks associated with those notes.

I, Glenn Mueller, declare under penalty of perjury that the foregoing is true and correct.

Executed on this 18th day of ^{July AM}~~June~~, 2019.

Glenn Mueller

